

Chiropractic Care Recommendations

Research Validation for Corrective and Maintenance Protocols

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Ligament Injury and Healing: A Review of Current Clinical Diagnostics and Therapeutics

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Abstract: Ligament injuries are among the most common causes of musculoskeletal joint pain and disability encountered in primary practice today. Ligament injuries create disruptions in the balance between joint mobility and joint stability, causing abnormal force transmission through the joint, which results in damage to other structures in and around the joint. The long-term consequence of nonhealed ligament injury is osteoarthritis, the most common joint disorder in the world today.

Ligaments heal through a distinct sequence of cellular events that take place in three consecutive stages: an acute inflammatory phase, a proliferative or regenerative phase, and a tissue remodeling phase. The process can take months to resolve itself, and despite advances in therapeutics, many ligaments do not regain their normal tensile strength.

Various diagnostic procedures have been used to determine and assess ligament injury. Traditionally, MRI and X-rays have been the most utilized techniques; however, because ligaments do not show up clearly with these devices, there have been many false positives and negatives reported due to inconclusive or inaccurate readings. Newer technologies, such as ultrasound and digital motion X-ray, are able to provide a more detailed image of a ligament's structure and function.

Numerous strategies have been employed over the years attempting to improve ligament healing after injury or surgery. One of the most important of these is based on the understanding that monitoring early resumption of activity can stimulate repair and restoration of function and that prolonging rest may actually delay recovery and adversely affect the tissue's response to repair. Likewise, there is a shift away from the use of steroid injections and nonsteroidal anti-inflammatory medications. Although these compounds have been shown effective in decreasing the inflammation and pain of ligament injuries for up to six to eight weeks, their use has been shown to inhibit the histological, biochemical, and biomechanical properties of ligament healing. For this reason their use is cautioned against in athletes who have ligament injuries. Such products are no longer recommended for chronic soft tissue injuries or for acute ligament injuries, except for the shortest possible time, if at all.

Regenerative medicine techniques, such as prolotherapy, have been shown, in both case series and clinical studies, to resolve ligament injuries of the spine and peripheral joints. More research and additional studies are needed to better assess ligament injuries and healing properties.

Keywords: Anterior cruciate ligament, joint mobility and stability, ligament healing, osteoarthritis, prolotherapy, regenerative medicine, surgery.

INTRODUCTION

Ligaments are dense bands of fibrous connective tissue that serve to join two or more bones of the musculoskeletal system. They may appear as long sheets of opaque tissue or as short thickened strips in joint capsules and can vary in size, shape, orientation, and location. Ligaments cross joints that have both wide ranges of motion and little motion and function primarily to provide stabilization of joints when at rest and during normal range of motion. Although ligaments were once thought to be inactive structures, they are in fact complex tissues that respond to many local and systemic influences [1].

Ligament injuries are among the most common causes of musculoskeletal joint pain and disability encountered in primary practice today. Ligament injuries cause disruptions in the balance between joint mobility and joint stability; this imbalance can lead to abnormal transmission of forces throughout the joint and can result in damage to other structures in and around the joint. The joints most often affected by ligament injuries are the knees, hips, shoulders, ankles, elbows, and wrists.

Ligaments are the most frequently injured tissues within a joint. About 150,000 ACL injuries occur annually in the United States, and more than 4 million knee arthroscopies are performed worldwide each year [2, 3]. ACL tears rank second to ankle sprains as the leading cause of injury in college athletes, and the incidence of these tears is increasing at about 1.3% a year in this population [4]. This same trend is being observed in the pediatric population, as ACL tears are reported to be the leading cause of knee injuries in

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children, and ligaments in general, the cause of 36% of all childhood knee injuries [5].

Ligament injuries can be classified as either intrinsic or extrinsic, meaning they can occur as a result of improper motion within the joint or be caused by external factors. In athletic settings, ligament injuries are most often caused by collisions between athletes. The most common mechanisms of injury include blunt trauma, planting or pivoting, and anterior subluxation of the joint, all of which can overstretch the ligament, sometimes to the point of tearing [6-9].

Women are known to be more ligament dominant and men, more muscle dominant [10, 11]. Consequently, sprained ligaments occur more frequently in women than in men. It has been speculated that there may also be a relationship between ligament injury and timing of the menstrual cycle, suggesting that hormonal factors may make women more prone to ligament injury [12].

While there is a vast body of knowledge available regarding the structure and function of normal ligaments, there has been limited data addressing the effects of injury on ligament structure and function in terms of the variability and unpredictable nature of ligament healing. However problematic this course of healing may be, it is likely due to the dramatic physiological and structural changes that ligaments undergo as a result of injury, as well as to the complex and dynamic cellular processes that occur during healing. These processes cause alterations in the biology and biomechanics of the injured ligament, leading to inadequate healing and tissue formation that is inferior to the tissue it has replaced. The incomplete healing and lower integrity of the new ligament tissue results in ligament laxity, predisposing the joint to further injury. This cycle of ligament injury and subsequent laxity causes joint instability, which then leads to chronic pain, diminished function, and ultimately, to osteoarthritis (OA) of the affected joint [23-26].

Despite the use of numerous strategies over the years, attempts to improve ligament healing after injury have not been entirely successful. OA remains the long-term consequence of ligament injury and continues to be the most common joint disorder in the world [27]. Therefore, understanding the complex cellular processes that occur after ligament injury, as well as determining and implementing those strategies that optimize ligament restoration, are necessary steps in reducing the enormous individual and public health burden of OA.

LIGAMENT STRUCTURE AND FUNCTION

Ligaments are composed primarily of water, collagen, and various amino acids. Of the total ligament mass, approximately two-thirds is comprised of water and one-third, of solids [1]. Collagen represents approximately 75% of the dry weight of ligaments and proteoglycans, elastin, glycoproteins and other proteins make up the remaining 25%. Type I collagen accounts for nearly 85% of the total collagen within ligaments, the remainder of which consists of, by weight, types III, VI, V, XI, and XIV collagen [1, 28]. Microscopy of ligament tissues has shown that bundles of collagen fibers are composed of smaller fibrils arranged in parallel along the long axis of the ligament. As the collagen

fibers assemble, they assume a characteristic cross-linked pattern, the formation of which appears to be specially designed because it contributes to the tremendous strength that ligaments have. Under microscope, the collagen bundles appear undulated or crimped along their length and it is believed that the crimping is present in relation to the loading capacity or tension applied to the ligaments. Upon load-bearing, certain areas of the ligament crimp, allowing the tissue to elongate without sustaining structural damage [1, 29]. It appears that some fibers tighten or loosen depending on musculoskeletal positioning and applied forces, either of which supports the joint through various tensions and ranges of motion.

TENSILE STRENGTH

Fibroblasts, which are located between the rows of collagen fibers, produce and maintain the extracellular matrix. Recent studies suggest that fibroblast cells in normal ligaments may be capable of cell-to-cell communication, allowing the coordination of cellular and metabolic processes throughout the tissue [1, 30, 31]. Proteoglycans, which reside in the extracellular matrix, store water and contribute to the viscoelastic properties of ligaments. These viscoelastic attributes allow ligaments to progressively lengthen when under tension and return to their original shape when the tension is removed.

Ligaments attach to bones at specific sites on the bone called "insertions." Ligaments and their insertion sites can both vary in configuration; however, their geometric shape appears to relate to the manner in which the fibers within the ligament are engaged as the joint moves. The direction of joint movement determines which fibers within a particular ligament are recruited to execute a specific movement. Ligaments are covered by a vascular and cellular overlying layer called the epiligament, which is often indistinguishable from the actual ligament. The epiligament contains sensory and proprioceptive nerves, the larger percentage of which is located closer to the bony ligament insertion sites [1, 32, 33]. When ligaments are strained, the proprioceptive nerves initiate neurological feedback signals that activate muscle contraction around the joint, allowing the body to protect and stabilize the joint after injury. Ligaments prevent excessive motion of joints by providing passive stabilization and guiding joints through normal range of motion under tensile load. In doing so, ligaments are able to transfer force to and from the skeleton while dynamically distributing the loads applied to them in order to perform specific movement patterns [34].

Although more frequently seen with tendons, ligaments can also attach to the periosteum, a tissue that plays a major role in bone growth and bone repair and has an impact on the blood supply of bone and skeletal muscle. The periosteum is composed of an outer fibrous layer and an inner layer called the cambium [35].

The outer fibrous layer is comprised of a superficial portion that is essentially inelastic and cell deficient and a deeper portion that is fibroelastic, yet also cell deficient. The superficial portion contains a matrix that is predominantly collagenous and composed of small compact bundles interspersed with elongated fibroblasts. It is the more highly

Table 1. Demographic Data from National ACL Registry Databases

Study	Study Design	Data Collection (Yrs)	Database Total Population	Number of ACL Injuries/ Rate	Gender (M/F)	Age (Mean/Range)	Procedure N/Incidence (per 1000)	Sports-Related Cause (%)	Trends/Comments			
Ahldén [13]	Case series, cohort	2005-2010	SNACLR	16351	M: 9402 F: 6949	Reconstruction M: 27.8 F: 25.3 Revision M: 29.0 F: 26.2	Reconstruction: 15,387 Revision: 964	NA	Shift away from using patellar tendon autografts to hamstring tendon autografts			
Csintalan [14]	Retrospective analysis	2001-2005	KPSC/HMO 13,008	4485/29.6 M: 41.1; F: 17.5 (IR incidence rate per 100,000 KPSC members)	M: 3068 F: 1392	M: 29.8/12-85 F: 26.8//13-68	Reconstruction	Soccer M: 1534/50 F: 464/33	Consistent increase in IR of ACL reconstructions in female population, with largest increase in 14-17 age group			
Granan [15]	Comparison descriptive epidemiology	2004-2008	Scandinavian ACL registries	NA			Reconstruction		Age at surgery highest in Denmark, except for females <20 yrs; clinically, KOOS scores not significantly different between registries, except that Denmark reports more symptoms			
			Denmark: DACLR				M: 2993 F: 1979			Injury: 27/7-70 Reconstruction: 30/10-71	4,972/34	NA/84
			Norway: NKLR				M: 3038 F: 2291			Injury: 25/6-65 Reconstruction: 27/12-67	5,329/38	NA/68
			Sweden: SNACL				M: 4252 F: 3079			Injury: 23/5-66 Reconstruction: 25/8-67	7,331/32	NA/62
Hootman [4]	Descriptive epidemiology	1988-2004	NCAA ISS	182 000 injuries, > 1 million exposure records (injury rate per 1000 A-Es)	NA	NA	Diagnosis	4888/100 (Represents 0.3% of total, but 88% of cases consume 10+ days of time lost)	ACL injuries increased 1.3% per year, $P = .02$			
Inacio [16]	Cross-sectional cohort	2005-2010	KP ACLR	9849	M: 6331 F: 3518	27.7	Reconstruction	NA	Prevalence of graft source significantly different ($P < .001$); older and female patients with lower BMI more likely to receive allografts and hamstring autografts than BPTB autografts			
Lind [17]	Observational cohort	2005-2010	DACLRR	12,193 (Reconstructions)	M: 7316 F: 4877	NA (Largest age group >30)	Revision 500/4.1% Re-revision 59/5.4%)	KOOS score for sports: 62, primary ACL reconstruction; 52, 1 yr postrevision	Patients < 20 yrs old at time of primary reconstruction at higher risk for revision. Subjective outcomes less favorable for revision surgery.			
Maletis [18]	Cross-sectional cohort comparison	2004-2010	NKLR	11,217/0.9% (Revision rate)	M: 6016 F: 4452	Injury: 25.0 Surgery: 27.0	Reconstruction 10,468 Revision 749 (total)	6048/74.2	High similarity of baseline findings between NKLR and KP ACLRR cohorts allows for generalization of data			
		2005-2010	KP ACLRR	11,050/1.5% (Revision rate)	M: 6702 F: 3692	NA Surgery: 27.8	Reconstruction 10,394 Revision 656 (total)	2513/70.4 (2008-2010 only)				

(Table 1) contd.....

Study	Study Design	Data Collection (Yrs)	Database Total Population	Number of ACL Injuries/ Rate	Gender (M/F)	Age (Mean/Range)	Procedure N/Incidence (per 1000)	Sports-Related Cause (%)	Trends/Comments
Nordenvall [19]	Descriptive epidemiology	2001-2009	SNPR	56,659 (All CLs) 78 per 100,000 persons	M: 33,778 F: 22,881	Injury: M: 32.13/1-98 years F: 32.44/1-98 years Surgery: M: 28.34/5-89 years F: 26.08/5-89 years	Reconstruction 20,622	NA	CL injuries more prevalent in males, but occur at younger age in females; 1 st study of baseline epidemiology for all CL injuries
Spindler [20]	Population cohort	January 1, 2002- October 1, 2009	MOON	448	M: 201 F: 174	M: 26/19-36 F: 20/17-34.5	Reconstruction M: 179 (89%) F: 165 (95%) Revision M: 22 (11%) F: 9 (5%)	100	Sports-related functions and knee-related QoL improved after 2 and 6-year follow-ups, but physical activity level (Marx) dropped over time.
The MARS Group [21]	Prospective longitudinal cohort	May 1, 2006- March 31, 2009	MARS	460	M: 262 F: 198	26/12-63	Revision	76	Most common mode of failure: traumatic reinjury; graft choice: allograft (54%), especially bone-patellar tendon-bone type
Wright [22]	Prospective longitudinal cohort	January 1, 2002- December 31, 2002	MOON	446	M: 200 F: 164 Re-revision group: M: 20; F: 9	M: 22 F: NA Re-revision group: 26/16-49	Revision 326 Re-revision 29	NA	Revision ACL reconstruction results in a worse outcome than primary ACL reconstruction, as shown by statistically and clinically significant decreases in the Marx activity scale.

Abbreviations: SNACLR: Swedish National ACL Register; NCAA ISS: National Collegiate Athletic Association Injury Surveillance System; KPSC: Kaiser Permanente Southern California; DAACLRR: Danish ACL Reconstruction Registry; NKL: Norwegian National Knee Ligament Registry; KP ACLRR: Kaiser Permanente Anterior Cruciate Ligament Registry; SNPR: Swedish National Patient Register; MOON: Multicenter Orthopaedic Outcomes Network; MARS: Multicenter ACL Revision Study.

vascularized of the two substrata and contains a rich neural network. Although the superficial portion is the primary contributor to the blood supply of bone and skeletal muscle, the nerve fibers it contains generally terminate at the deeper substratum. Periosteal tendon attachments also terminate in the fibroelastic portion. Like its counterpart, the deeper portion is also highly collagenous, but is poorly vascularized. Because of its many elastic fibers, the deeper substratum is characterized by a high degree of elasticity [35].

In contrast, the cambium layer is highly cellular, composed of mesenchymal progenitor cells, differentiated osteogenic progenitor cells, fibroblasts, and osteoblasts that reside in a sparse collagenous matrix. Although the cambium appears to be the core component of the periosteum, its integrity diminishes with age. It is thickest in the fetus and becomes progressively thinner with age—so much so, that in the adult it cannot be distinguished from the overlying fibrous layer. Vessel density and the number of periosteal fibroblasts experience the same fate, so that the periosteum at adulthood is a shell of its former self, existing only as a very thin tissue enveloping the bony structures [35].

As an enthesis, the periosteum closely wraps all bone, except for that of the articulating surfaces in joints, which is covered instead by a synovial membrane. Like other points

of attachment, the periosteum can undergo trauma or become diseased, whereby recurring stress causes inflammation and often fibrosis and calcification.

Ligaments also provide joint homeostasis through their viscoelastic properties, a function that reflects the complex interactions between the collagens, proteoglycans, water, and other proteins [1, 36]. These viscoelastic properties, along with the recruitment of crimped collagen, contribute to the mechanical behavior of the structure under loading conditions. When tension is applied, ligaments deform (ie, elongate) in a non-linear manner through the recruitment of crimped collagen fibers. As the tension placed on the ligament increases, the collagen fibers progressively elongate (un-crimp), until all fibers are nearly linear (see Fig. 1). As the fibers become increasingly linear, the ligament structure becomes increasingly stiff. Varying degrees of ligament stiffness are necessary for various loads and various ranges of joint motion.

When an applied load causes all fibers to become nearly linear, the ligament continues to absorb energy until tensile failure or disruption of the tissue. Just as it does with overstretched ligaments, joint instability occurs with ligament disruptions or tears, often with more severity. Through their viscoelastic properties, ligaments are capable

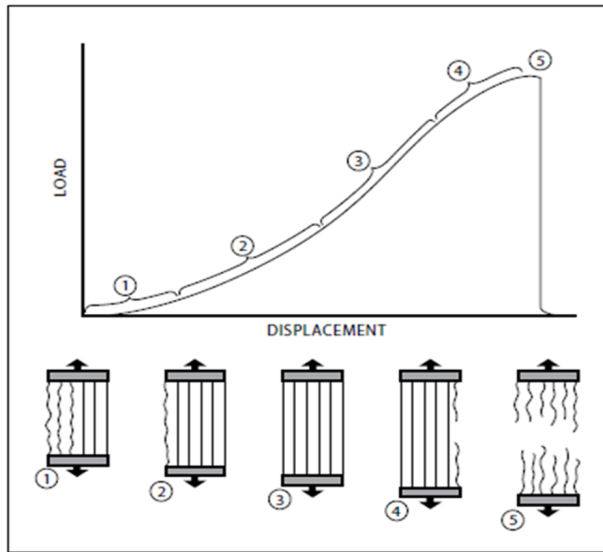


Fig. (1). Ligament structural strength graph. As the load is increased, more ligament fibers are recruited (straight lines), and the slack or creep in the fibers is removed until the entire ligament tears. The load at complete failure of the ligament represents its maximum structural strength.

of both creep and load relaxation activity and exhibit these behaviors in an attempt to prevent overstretching and disruption. Creep and relaxation action help to prevent fatigue failure of the tissue when ligaments are loaded in tension. Creep is defined as the deformation or elongation of a ligament over time under a constant load or stress. Load

relaxation refers to a decrease in stress of the tissue over time when the ligament is subjected to a constant elongation [37-39].

When ligaments are stretched or elongated past a certain point for a prolonged period of time, they can lose their ability to retain their original shape. When this occurs, the ligament becomes lax and unable to properly support the joint, leading to instability and pain, and eventually to OA of the joint.

LIGAMENTS AS SENSORY ORGANS AND THE LIGAMENTO-MUSCULAR REFLEX

While ligaments are predominantly known as stabilizing agents in the joints, they also have an equally important role as sensory organs involved in ligamento-muscular reflexes. As sensory organs, ligaments are able to protect the joint and prevent injury when the ligament and joint are under stress. Histological studies demonstrate that ligaments contain mechanoreceptors endowed with nerve endings called Pacinian corpuscles, Golgi tendon organs, and Ruffini endings [40]. Mechanoreceptors in ligaments of the spine and extremities respond to stimuli that provide proprioception and kinesthesia, causing activation or inhibition of muscular activities [41] (see Fig. 2). The ligamento-muscular reflex is a protective reflex emanating from sensory receptors in the ligaments to muscles, the transmission of which appears to directly or indirectly modify the load imposed on the ligament.

The ligamento-muscular reflex has been studied most extensively in the ACL, although its presence has been

Ligaments As A Sensory Organ

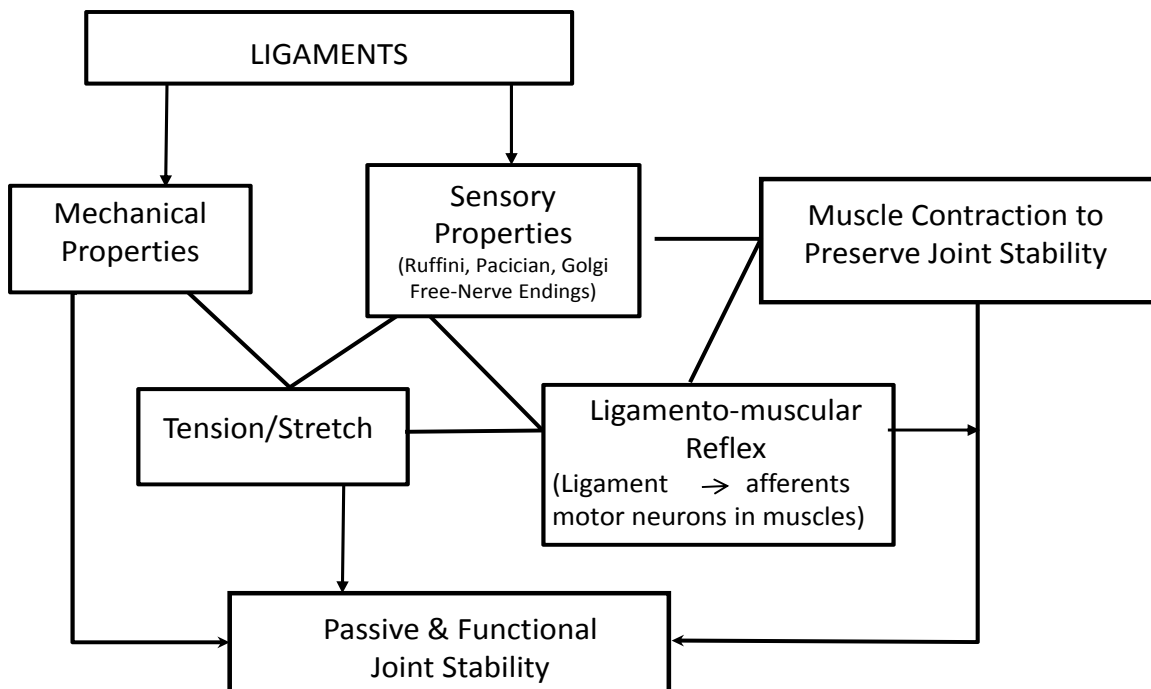


Fig. (2). Ligaments as a Sensory Organ. Basic organizational plan adapted from Johansson H, Sojka P. A Sensory Role for the Cruciate Ligaments. Clinical Orthopaedics and Related Research. 1991; (268): 161-178.

proven to exist in most extremity joints [40]. Biomechanical studies reveal two main functions of the ACL reflex: joint stability and muscular inhibition. When the reflexes of the muscles involved are activated, they act to prevent joint distraction [42] and reduce stress on the ACL [43] and work together in an excitatory manner to create stability in the joint. More recent studies have focused on the inhibitory effects of the ligamento-muscular reflex, which protect ligaments by reducing the buildup of force in the muscles that stress them [44, 45]. For example, the inhibitory reflex prevents force in the quadriceps which would otherwise fully flex the knee joint and cause distraction, both of which place stress on the ACL. Similar inhibitory control can also be observed in the medial collateral ligament (MCL) of the ankle. For example, the inhibitory reflex is able to prevent eversion of the foot by activating intrinsic muscles in the extremity [40]. Overall, muscular activation caused by ligament reflexes provides for the preservation of joint stability, either directly by muscles crossing the joint or indirectly by muscles not crossing the joint [40].

LIGAMENT RESPONSE TO INJURY

When ligaments are exposed to loading over an extended period of time, they increase in mass, stiffness, and load to failure [28]. However, when a ligament is overloaded, or exposed to tensions greater than the structure can sustain, the tissue fails, resulting in partial or complete ligament discontinuities, more commonly known as disruptions or tears. When these discontinuities occur, the body responds by attempting to heal the injury through a specialized sequence of overlapping, but distinct, cellular events. These events are part of the body's response to insult and occur with any soft tissue injury. They can be categorized by three consecutive phases that occur over time: the acute inflammatory phase, the proliferative or regenerative/repair phase, and the tissue-remodeling phase (see Fig. 3).

The acute inflammatory phase begins within minutes of injury and continues over the next 48 to 72 hours. During this phase, blood collects at the site of injury and platelet cells interact with certain matrix components, changing their shape and initiating clot formation. The platelet-rich fibrin clot releases growth factors that are necessary for healing and provides a platform on which many cellular events

occur. Several growth factors have been identified, including Platelet-Derived Growth Factor, Transforming Growth Factor-B, Vascular Endothelial Growth Factor, and Fibroblast Growth Factor. Each of these growth factors has a specific role in the inflammatory process. For instance, Platelet-Derived Growth Factor and Transforming Growth Factor-B attract immune system cells to the area and stimulate them to proliferate; Vascular Endothelial Growth Factor aids in new blood vessel formation, which increases vascularity in injured areas; and Fibroblast Growth Factor promotes the growth of cells involved in collagen and cartilage formation. Additionally, when stimulated by growth factors, neutrophils, monocytes, and other immune cells migrate to the injured tissue where they ingest and remove debris and damaged cells produced during the inflammatory phase, thereby initiating matrix turnover.

The proliferative/repair phase begins when immune cells release various growth factors and cytokines. This initiates fibroblast proliferation signals for rebuilding of the ligament tissue matrix. The tissue formed initially appears as disorganized scar tissue, consisting of more blood vessels, fat cells, fibroblasts, and inflammatory cells than normal ligament tissue contains [1, 46]. Over the next several weeks, fibroblast cells deposit various types of collagen, proteoglycans, glycoproteins, and other proteins into the matrix. The collagen becomes aligned with the long axis of the ligament during this time; however, the newly-formed collagen fibrils are abnormal and smaller in diameter than normal ligament tissue.

After a few weeks, the proliferative phase merges into the remodeling phase, during which time collagen maturation begins, often lasting for months to as long as years after the initial injury. With time, the tissue matrix starts to resemble normal ligament tissue; however, critical differences in matrix structure and function persist. In fact, evidence suggests that the injured ligament structure is replaced with tissue that is grossly, histologically, biochemically, and biomechanically similar to scar tissue [37, 47, 48] (see Fig. 4). As Frank *et al.* note, even "fully remodeled scar tissue" remains grossly, microscopically, and functionally different from normal tissues [49] (see Fig. 5).

Thus, the remodeling phase of ligament repair can continue for many months to years, during which time the

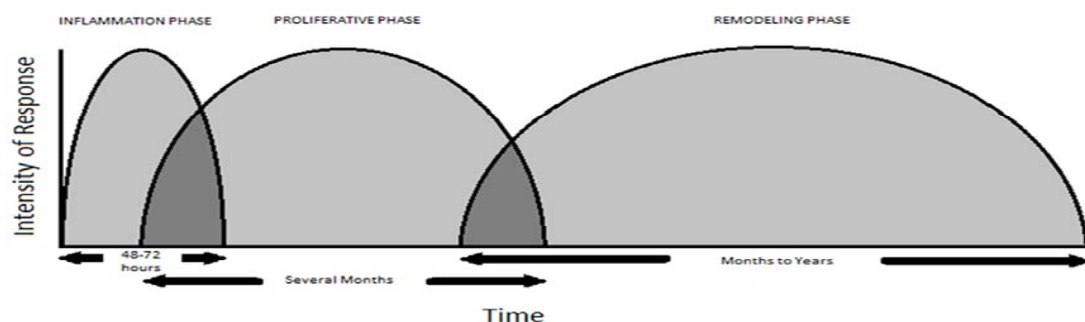


Fig. (3). The intensity and approximate amount of time in the three stages of healing: inflammatory, proliferative and remodeling phases of an injured ligament. (Adapted from Cruess *et al.* Healing of bone, tendon, and ligament. 1975).

Normal Ligaments	Ligament Scars
<ul style="list-style-type: none"> • Bimodal (large) collagen fibrils • Cell and matrix turnover low • Collagen aligned • Collagen densely packed • High matrix-cell ratio • Low cell density • Mature collagen cross-links • Primarily collagen Type I • Primarily small proteoglycans • Rare cell division 	<ul style="list-style-type: none"> • Smaller collagen fibrils • Cell and matrix turnover high • Collagen disorganized • Flaws between fibers • Lower matrix-cell ratio • Higher cell density • Immature collagen cross-links • More collagen III • Larger proteoglycans • More cell division

Fig. (4). Difference between normal ligaments and scars.

collagen and ligament matrices are continually overturned by tissue synthesis and tissue degradation. These processes provide ongoing opportunities for the ligament to adapt, either by becoming more functionally improved or degrading and failing with applied loads.

The persisting abnormalities present in the remodeled ligament matrix can have profound implications on joint biomechanics, depending on the functional demands placed on the tissue. Since remodeled ligament tissue is morphologically and biomechanically inferior to normal ligament tissue, ligament laxity results, causing functional disability of the affected joint and predisposing other soft tissues in and around the joint to further damage. Some of the identifiable differences between remodeled matrix and normal ligament matrix include alterations to proteoglycans and types of collagen, failure of collagen crosslinks to

mature, persistence of small collagen fibril diameters, altered cell connections, increased vascularity, abnormal innervations, increased cellularity and the incomplete resolution of matrix flaws [1, 28, 49, 50-54]. Although research suggests that persisting collagen abnormalities may be the most critical aspect of regaining ligament tissue function, virtually all other tissue components are likely to play equally important roles in tissue function, either directly or indirectly [46, 49, 55-57].

One such tissue component is the synovial fluid, a viscous and mucinous substance that lubricates the joints. All non-weight-bearing joints are lined with synovium, the tissue that produces synovial fluid, the capsule of which is encased in a dense connective tissue layer of collagen. Synovial fluid is an ultrafiltrate of plasma which combines with hyaluronate, a mucopolysaccharide synthesized by the

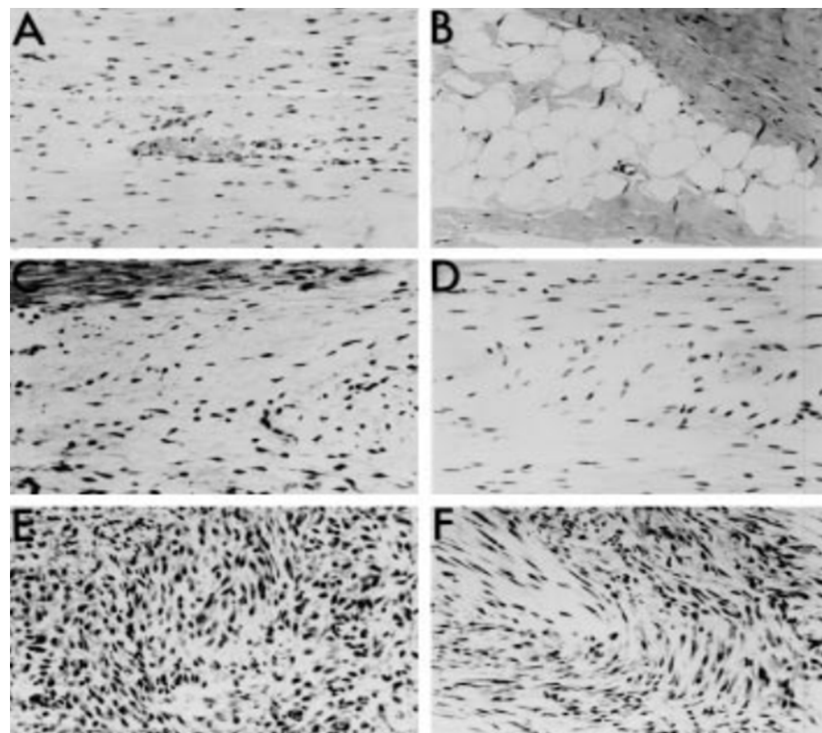


Fig. (5). Histological appearances of midsubstance 'flaws' within rabbit MCL scars, showing different types of defects within the new matrix: (A) blood vessels, (B) fat cells, (C) loose collagen, (D) disorganized collagen, (E) inflammatory site with little matrix, (F) a combination of all. All Haematoxylin and Eosin stain x 125 magnification (Fig. 5 used with permission from Frank *et al.*).

synovium, which sticks to the sliding surfaces to keep them apart [58].

Synovial joints consist of a soft tissue system and a cartilage-on-cartilage system, both of which require lubrication. Lubrication of the soft tissue system is dependent on hyaluronate, while lubrication of the cartilage-on-cartilage system is dependent on a glycoprotein fraction of the synovial fluid. The lubricating properties of synovial fluid in the soft tissue system are directly related to the concentration and molecular weight of the hyaluronate. The function of synovial fluid is two-fold: to aid in the mechanical workings of joints by lubricating the articulating surfaces and to aid in transporting nutritional substances such as glucose to the articular cartilage [59].

Normally, the amount of synovial fluid in the joints is quite small; in the knee joint, this is usually no more than 4 mL of fluid. Normal synovial fluid is colorless and clear and very viscous because of its high concentration of polymerized hyaluronate. In the presence of inflammation, synovial fluid becomes yellow and cloudy and drops in viscosity [58].

Synovial fluid contains similar levels of glucose and uric acid but about one-third the level of synovial fluid protein. Synovial fluid glucose levels are typically 10 mg/dL or less below serum levels, but in the setting of joint disorders, they can decrease to as much as 20 mg/dL below normal serum levels. Uric acid levels in synovial fluid range from 6 to 8 mg/dL. The normal range for synovial fluid protein is 1-3 g/dL. Patients with arthritis are known to have increased synovial fluid protein levels. Synovial fluid contains all proteins found in plasma, except for some high-molecular weight proteins such as fibrinogen which can be present in minute amounts. Fibrinogen can enter the synovial capsule during damage to the synovial membrane or as a result of trauma. Increased fibrinogen can cause clotting of the synovial fluid [58].

Vascular permeability and synovial membrane permeability are altered by inflammation, which is reflected in differences in the protein content and other changes in diseased synovial fluid. Inflammatory synovial fluid is generally characterized by alterations in its volume, decreasing viscosity, and increasing cellularity, which can affect the number of monocytes and lymphocytes, and occasionally those of erythrocytes [59].

REMODELED LIGAMENTS – NOT NEARLY AS GOOD AS NEW

As noted earlier, normal ligament tissue is primarily composed of type I collagen which is the protein responsible for the stiffness and strength of the tissue. It is the densely packed cross-linked nature of type I collagen fibrils that accounts for the stability, strength, and stiffness of normal ligaments. However, after injury, fibroblasts primarily synthesize type III collagen, not type I collagen, which it produces to a much smaller degree [60, 61]. The abnormal cross-linking of collagen and the smaller diameters in collagen fibrils in repaired ligament tissue cause weakness in both tissue strength and tissue stiffness, often remaining for months or years after initial injury [46, 49, 50, 52, 56, 62, 63]. In addition, evidence suggests that remodeled collagen fibrils are not packed as densely as in normal ligaments, and the remodeled tissue appears to contain materials other than

collagen, such as blood vessels, fat cells, and inflammatory cell pockets, all of which contribute to its weakness [1, 46, 49].

Most animal studies have focused on the ACL and MCL of the knee joint. In order to better understand ligament healing, many of these studies have used the MCLs of rabbits as experimental models. Such studies have shown that healing or remodeled MCLs are ultimately weaker, less stiff, and absorb less energy before failure, compared with normal MCLs [62, 64, 65]. Several studies have documented that conservatively treated injured MCLs typically regain only 40% to 80% of their structural stiffness and strength compared with normal MCLs [37, 39, 49].

On the other hand, the viscoelastic properties of injured MCLs have a better recovery, returning to within 10% to 20% of normal MCL capacity. Nevertheless, these tissues continue to exhibit greater stress relaxation, indicating that, once ligaments have sustained injury, they remain less efficient in maintaining loads than normal ligaments [49]. Remodeled MCLs also exhibit inferior creep properties, elongating more than twice as much as normal MCLs, even at low tensions [1, 49, 66, 67]. In addition, remodeled MCLs are at risk for permanent elongation because they do not appear to return to their original length, although they are able to load as quickly or as completely as normal MCLs [49]. The resultant laxity of the healing MCL leads to mechanical instability of the knee joint, which alters the contact mechanics of the joint. When the knee (or any joint) is unstable, sliding between joint surfaces increases, and the efficiency of muscles surrounding the joint decreases. This causes alterations in the load distribution of the joint, which disrupts the underlying cartilage and bone, causing wear and increasing shear. In time, this leads to osteochondral degeneration or OA [23].

Animal studies have also shown that different ligaments heal at different rates [37, 68-73] and that combined ligament injuries heal at a slower rate than isolated injuries and produce tissue of lower quality [37, 68, 69, 74-78]. More specifically, ACL and MCL structures tend to heal at varying rates comparatively, and the quality of remodeled tissue overall among different animal species remains inferior to that of normal ligaments [53, 54, 56, 60, 63, 68, 79-83]. In fact, studies of healing ligaments have consistently shown that certain ligaments do not heal independently following rupture, and those that do heal, do so with characteristically inferior compositional properties compared with normal tissue [64, 74, 84, 85]. It is not uncommon for more than one ligament to undergo injury during a single traumatic event. For instance, rabbit models with combined ACL/MCL injuries show inferior structural and material properties on examination of the healing MCL, compared with those of a model with an isolated MCL injury [68, 69, 75-78]. Some researchers believe that this may be related to the immobility of animals with painfully unstable knees or to the excessive forces placed on the healing MCL tissue when there is also damage to the ACL [37]. Why some ligaments heal spontaneously, albeit with inadequate tissue configuration, and others exhibit very poor intrinsic healing ability may be related to the specific properties of whatever ligament was injured (partial or full disruption), to what type of injury the

ligament sustained, or to what interventions were employed after the injury.

LIGAMENT LAXITY—PATHWAY TO OSTEO-ARTHRITIS

Osteoarthritis or joint degeneration is one of the most common consequences of ligament laxity. Traditionally, the pathophysiology of OA was thought to be due to aging and wear and tear on a joint, but more recent studies have shown that ligaments play a crucial role in the development of OA [86, 87]. OA begins when one or more ligaments become unstable or lax, and the bones begin to track improperly and put pressure on different areas, resulting in the rubbing of bone on cartilage. This causes the breakdown of cartilage and ultimately leads to deterioration, whereby the joint is reduced to bone on bone, a mechanical problem of the joint that leads to abnormality of the joint's mechanics [23, 87].

Hypermobility and ligament laxity have become clear risk factors for the prevalence of OA [88, 89]. The results of spinal ligament injury show that over time the inability of the ligaments to heal causes an increase in the degeneration of disc and facet joints, which eventually leads to osteochondral degeneration [23, 90]. Studies of athletes who were followed for 5-12 years after a ligament injury have reported an early onset of OA in these patients and an inability for them to return to their preinjury level of activity [23, 90]. At 10 years postinjury, 21%-48% of these athletes were found to have osteoarthritis, demonstrating the deleterious effects of ACL and meniscus tears [91]. A separate study following female athletes for 12 years after an ACL injury reported that 50% of the females had radiographic OA and approximately 80% had other features of OA [92]. Additionally, ligament studies on guinea pigs have shown that ligament laxity could predispose these animals to secondary as well as spontaneous OA [87, 93, 94]. Thus, ligament laxity not only leads to a higher prevalence of OA, but also increases secondary factors of OA, namely, muscle weakness, joint laxity, knee instability, and decreased function [95, 96].

DIAGNOSIS OF LIGAMENT INJURIES

The most important diagnostic tools in treating any bodily injury are the patient's physical symptoms. Ligament tears occur most often during strenuous physical activity and can often be identified by a distinct "pop" heard in the joint at the time of injury. Characteristic symptoms of ligament injury, whose onset may not be as instantaneous as the popping sound, include pain, swelling, instability, and the inability to withstand weight bearing.

Clinical examination techniques used to determine ligament laxity are specific to each ligament, based on their function and location. Knee injuries, for example, are evaluated using four principle tests to determine the functionality of each ligament. The anterior and posterior drawer tests are performed to test the forward and backward motion of the ACL and the posterior cruciate ligament (PCL), respectively; the valgus and varus tests assess internal and external limitations of the MCL and lateral collateral ligament (LCL), respectively [97]. Likewise, the ankle is evaluated by a number of methods, including the anterior drawer test of the anterior talofibular ligament (ATFL), an inversion test of the ATFL and calcaneofibular

ligament (CFL), and an eversion test of the deltoid ligament [98].

MRI – NOT ALWAYS THE BEST TOOLS OF THE TRADE

Although magnetic resonance imaging (MRI) has been utilized as a standard for decades in diagnosing ligament sprains and tears, research suggests that it may be an unnecessary component of effectively diagnosing and treating injured ligaments. One major shortcoming in MRI evaluation of ligaments is that, while it is semi-effective at recognizing major tissue disruptions including complete ligament tears, MRI is unable to detect when ligaments are lax or stretched [99]. For instance, an injured ligament that has become stretched two or even three times its normal length appears no differently than an uninjured one because MRI only shows soft tissue contrast, not tissue quality. The sensitivity and accuracy of MRIs may also vary among ligaments themselves, which makes it impractical to rely solely on this method of imaging or use it as a gold standard [99].

Another challenge of using MRI is that it has a tendency to inaccurately diagnose false-positive ligament lesions, whereas clinical assessment and/or subsequent arthroscopy can be more accurate. In one such study comparing MRI to arthroscopy reports, Ben-Galim *et al.* found a false-positive rate of 47.2% for ACL tears in healthy subjects [100]. In another study, MRIs of wrists showed mild to moderate ligament injury in every case although all subjects (elite gymnasts) were asymptomatic [101].

With the possibility of false-positive results comes the risk of unnecessary treatments being performed, including surgical procedures. In one study, surgeries for 33% of subjects with positive MRIs for complete ACL tears were cancelled after arthroscopy revealed incomplete lesions [102]. In the Ben-Galim study previously mentioned, 37% of surgeries deemed necessary from MRI findings were later rendered unjustified [100]. Furthermore, studies comparing the accuracy of diagnosing lesions from MRI findings with those obtained by physical examination or found on arthroscopy revealed that physical examination is at least as effective, if not more effective, than MRI readings [103, 104]. These findings led Jah and colleagues to conclude, "When MRI is normal, high clinical suspicion and a skilled clinical examination are more reliable" [105]. Liu *et al.* echoed a similar sentiment, saying that "inexpensive tests in the clinic can allow treatment to proceed rapidly and in the most economical manner without the routine use of MRI" [106].

Imaging by diagnostic musculoskeletal ultrasound has also been utilized to view and diagnose various ligamentous injuries [107]. Sonography has the unique capability of demonstrating the current physiologic state of musculoskeletal anatomy. B-mode (brightness mode) sonography is the display of variable tissue densities along a linear grayscale. Because B-mode imaging displays the entire physiologic spectrum from active inflammation to resolved fibrosis, it is the hallmark of musculoskeletal sonography [108].

The unpredictable nature of ligament healing and the variability of the tissue's physiologic and structural processes and alterations lend themselves to sonographic

evaluation. For instance, physiologic activity is translated into detectable changes in echodensity, and structural integrity and stability is depicted *via* dynamic imaging and measurement [109] (see Fig. 6). Therefore, musculoskeletal ultrasound enables clinicians to treat a patient's symptoms directly with the aid of image-guided procedures [110]. This also allows for the direct viewing of painful areas during treatment.

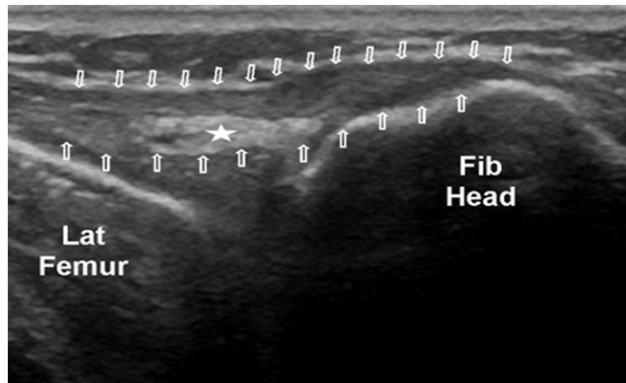


Fig. (6). Ultrasound image of an injured lateral collateral ligament (LCL).

X-rays are also used to detect changes in joint structure and signs of instability, which are often indications of ligament failure. Although X-rays are not the standard procedure for diagnosing ligament injury since the ligaments themselves are not shown, they do pick up certain structural abnormalities that are considered indicative of particular ligament injuries [111]. More recently, cineradiography such as Digital Motion X-ray (DMX) has been used as a means of visualizing the moving joint under radiography or fluoroscopy. DMX is able to spot ligament damage that static films and MRI miss and shows limitations of certain motions of the joint, providing the clinician with insight into the functionality of particular ligaments. Although it can be used to observe the motion of any mobile joint, DMX is particularly useful in diagnosing upper cervical ligament injury, especially in the case of C1-C2 vertebral segments which have no discs.

CURRENT STRATEGIES FOR OPTIMIZING LIGAMENT REPAIR: IN SEARCH OF THE HOLY GRAIL

As discussed earlier, ligament healing is slow and often incomplete. Joint laxity caused by ligament injury improves slowly over a period of 6 weeks to a year, after which a large percentage of patients still have objective mechanical laxity and subjective joint instability [112, 113]. Hubbard *et al.* report that up to 31% of patients with ligament injuries to the ankle exhibited a positive anterior drawer sign six months after injury. Additionally, feelings of instability affected 7% to 42% of participants up to one year after injury [113].

Several strategies have been implemented over the years attempting to restore the properties of the injured ligament to preinjury status including, rest, mobilization, non-steroidal anti-inflammatory drugs, corticosteroid injections, and prolotherapy. While each of these therapies can help alleviate the subjective symptom of pain following ligament injury, they do not all necessarily contribute to the actual cellular repair and healing of ligament tissue. In fact, some

of these therapies have been shown detrimental to the ligament healing process because they suppress and inhibit certain cellular processes that are required for ligament tissue repair. Others have been shown to contribute to healing through stimulation of certain cellular processes involved in the regeneration of ligament tissue.

IMMOBILIZATION AND REST

Traditionally, injured limbs have been treated with rest by splinting or casting. While immobilization of the affected joint has long been prescribed following ligament injury, it has since been discovered that healing ligaments are dramatically affected by the presence or absence of joint motion. The theory has been that rest or immobilization prevents further tissue damage in the joint by limiting its movement, and thereby, decreasing pain and swelling. It has also been thought that rest may help in improving recovery time, in decreasing functional impairment, and in reducing long-term pain. However, immobilizing a joint with a ligament injury can cause detrimental side effects, such as synovial adhesions [114], an increase in collagen degradation and a subsequent decrease in collagen synthesis [28], and a greater percentage of disorganized collagen fibrils [62, 65]. Despite this evidence, rest and the RICE (rest, ice, compression, elevation) protocol continue to be routinely prescribed as first-line treatment for ligament, tendon, and other soft tissue injuries.

Immobilization causes ligament physiology to progressively change from an anabolic to a more catabolic state. One study [115] clearly documented that increased or decreased levels of exercise can substantially influence the strength of ligaments, as measured by collagen fiber bundle diameters in normal and repaired ligaments of dogs. The study reported that there was a direct correlation between the amount of exercise performed by the animal and the number of collagen fibrils, their arrangement, and their average thickness within the ligament.

Decreased loading of ligament tissue alters matrix turnover, so that with time, matrix degradation exceeds formation, the newly synthesized matrix becomes less well organized, and the tissue declines in stiffness and strength. Furthermore, prolonged limb immobilization decreases the content of water and glycosaminoglycans in the ligament and alters the degree of orientation of the matrix collagen fibrils within the tissue. Ultimately this causes the ligament to have less mass and strength (see Fig. 7). Decreased ligament loading also has a profound effect on the strength of the ligament-bone junction (fibro-osseous junction) because immobilization causes subperiosteal osteoclasts to resorb much of the bony inserts of the ligaments. This event causes a substantial decline in the tensile strength at the bone-ligament interface [116]. According to the most recent systematic reviews on research into soft tissue injuries in humans, no controlled studies appear to favor immobilization for the treatment of ligament injuries [117, 118].

MOBILIZATION AND EXERCISE

According to one systematic review by Kerkhoff *et al.*, the authors' evaluation of research on ankle ligament injuries in 2,184 adults concluded that functional treatment involving

motion of the affected joint was a statistically significant strategy for healing the injured ligament, compared with one immobilizing the joint. Patients who treated their ligament injuries with motion were able to return to work quicker and resume sports activity sooner than those who were immobilized, and had less objective instability, as shown by stress X-ray [117]. In another systematic review, early mobilization was found to decrease pain, swelling and stiffness, to preserve more of the ligament's range of motion, and to result in a quicker return to work [118].

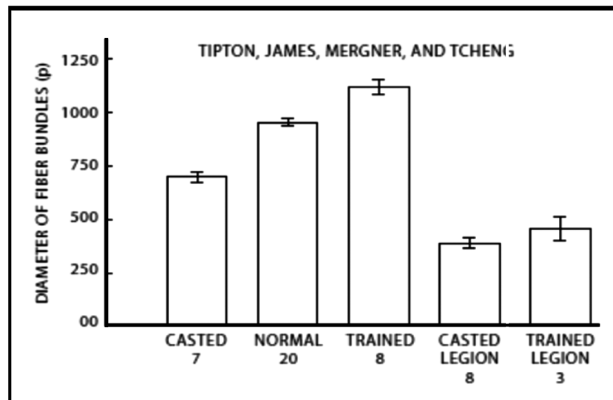


Fig. (7). Ligament fiber bundle diameters. Ligament collagen fiber diameters are increased with exercise and diminished significantly when limbs are immobilized. (Adapted from Tipton *et al.*).

Moreover, early controlled resumption of activity after injury, including repetitive loading on injured soft tissue structures, has been shown to have a number of beneficial effects on the recovery of injured ligaments and tendons—namely, enhancements in both synthetic and proliferative cellular activity, increases in tissue mass and strength, improvements in matrix organization, and shifts to more normalized levels in collagen content [116]. Additionally, mobilization has been shown to benefit the injured ligament by causing it to form more connective tissue, evolving into tissue that was stronger and stiffer than its immobilized counterpart [37, 69, 70, 119]. Animal studies have had similar results, a number of which have shown that the strength of repaired ligaments is greater in animals that were allowed to continue exercising, rather than being forced to rest [120-123].

Furthermore, a structured program of rehabilitation and exercise can delay or possibly preclude ACL reconstruction. The results of a randomized controlled clinical trial recently published in the *New England Journal of Medicine*, compared patients undergoing structured rehabilitation plus early ACL reconstruction with those undergoing structured rehabilitation with the option of later ACL reconstruction if needed. On the basis of KOOS scores at baseline and at 2-years follow-up, the study showed that a strategy of rehabilitation plus early ACL reconstruction was not superior to a strategy of rehabilitation plus optional delayed ACL reconstruction. According to the authors, early reconstruction as compared with the option of delayed reconstruction did not result in a significant improvement of the KOOS score or in any of the prespecified secondary outcomes: pain, symptoms, functions in activities of daily living and in sports and recreation, knee-related quality of

life, general health status, activity level, and return to preinjury activity level at 2 years [124].

Rehabilitation following ACL surgery has been a subject of controversy. However, today most agree that rehabilitation exercises of the thigh muscles play an important role in healing. Avoidance of early quadriceps contractions after repair or reconstruction of the ACL has been advised by some, while others have advocated for early isometric quadriceps and hamstring contractions or for isotonic exercises within a limited range of motion. Since hamstrings function is believed to function synergistically with the ACL to prevent anterior displacement of the tibia on the femur, many clinicians have become advocates of rehabilitating the hamstrings when the ACL has been damaged. A Swedish study which used knee specimens removed from cadavers to measure ACL strain during simulated hamstring activity alone, quadriceps activity alone, and simultaneous quadriceps and hamstring activity reported that the hamstrings are not capable of masking the potentially harmful effects of simultaneous quadriceps contraction on freshly repaired or reconstructed ACLs unless the knee flexion angle exceeds 30°, concluding that hamstring exercises are not detrimental to ACL repairs or reconstruction and can be included early in the rehabilitation program after ACL surgery [43].

Overall, it appears that carefully controlled exercise plans promote healing of injured ligaments. Motion itself causes an increase in blood flow to the affected joint, providing the damaged tissue of the ligament with nutrients and metabolites necessary for its repair and healing. Under loading conditions, cells within the ligament sense tissue strains and respond by modifying the tissue. Mobilization for the treatment of soft tissue damage has also been found to decrease muscle atrophy, osteoporosis, adhesions, and joint stiffness following injury [125-131]. According to a review by Hurley and Roth, studies have indicated that, even in healthy and diseased older adults, short-term high-intensity strength training is well tolerated and helps reduce proinflammatory cytokines and knee joint loads. Despite such reports that strength training is beneficial for people with knee OA, the appropriate intensity and effect of long-term interventions remain unclear [132].

NONSTEROIDAL ANTI-INFLAMMATORY DRUGS (NSAIDs)

NSAIDs have been a mainstay treatment in ligament injuries for many years, especially in the case of acute sports injuries, but new research has shown that these anti-inflammatory drugs are only mildly effective in relieving the symptoms of most muscle, ligament, and tendon injuries and are potentially deleterious to soft tissue healing [133, 134]. There are valid reasons to expect that NSAIDs might have an adverse effect on healing, since prostaglandin-induced inflammation is an early sequel in the cascade of injury-induced events. This response normally results in the recruitment of cells into the injured area where they remove necrotic debris and initiate the healing process. However, NSAIDs are known to specifically block the cyclooxygenase enzymes which catalyze the conversion of arachidonic acid to prostaglandins which would otherwise play a significant role in ligament healing [135]. Additionally, because of the analgesic effect of NSAIDs, patients may feel no discomfort

and ignore early symptoms of ligament injury, which could cause further damage to the ligament, and thus, delay definitive healing.

One study looked into the use of the NSAID piroxicam in the Australian military for the treatment of acute ankle sprains. While the recruits were able to resume training more rapidly, over the long-term, those in the piroxicam-treated group experienced an increase in ankle instability, as evidenced by a positive anterior drawer sign [136]. Multiple studies have been conducted on the cyclooxygenase-2 (COX-2) inhibitor class of NSAIDs, and researchers have concluded that the use of these medications inhibits ligament healing, and thus, leads to impaired mechanical strength [137-139]. Therefore, NSAIDs are no longer recommended for chronic soft tissue (ligament) injuries, and their use is cautioned in athletes who have ligament injuries. In the case of acute ligament injuries, NSAIDs should be used for the shortest period of time possible, if used at all [140, 141].

CORTISONE INJECTIONS

Corticosteroid injections have also been a long-standing treatment regimen for musculoskeletal disorders, including ligament injuries. Although steroid injections have been shown effective in decreasing inflammation and pain in ligament injuries for up to six to eight weeks, they inhibit the histological, biochemical, and biomechanical properties of ligament healing [142, 143]. While the anti-inflammatory actions of corticosteroids stem from their ability to prevent lysosomal enzyme release, this also inhibits neutrophils and other inflammatory cells from accumulating at the injury site, as well as disrupts the synthesis of cytokines and other inflammatory mediators [144].

Mounting evidence has shown that corticosteroid injections into injured ligaments have an adverse effect on healing. For instance, corticosteroid injections into ligaments and tendons have also been known to inhibit fibroblast function and thus collagen synthesis [145-147], even to the extent of causing collagen necrosis at the injection site [148, 149]. Steroid-injected ligaments have been shown to be smaller in cross sectional area [143, 150, 151] and weaker in integrity, as manifested by decreases in peak tensile strength and load (energy) to ligament failure [152, 153]. Given the inhibitory effects corticosteroid injections have on ligament healing, many experts now caution against their use for treating ligament injuries, especially in athletes [154, 155].

DIET AND NUTRITION

As with any health condition or disease, diet and nutrition have an effect on the body's homeostasis, including the ligaments and their potential to heal. Joel Fuhrman, MD is a board-certified family physician, a NY Times best-selling author, and nutritional researcher who specializes in preventing and reversing disease through nutritional and natural methods. On his blog Preventing and Reversing Arthritis <http://www.drfuhrman.com/disease/arthritis.aspx>, Dr. Fuhrman discusses a major culprit in the development of OA—namely, the American diet, stating that it causes poor circulation to the microscopic blood vessels that carry oxygen and other nutrients to the joints, doing so by creating fatty streaks and plaques in the blood vessels as early as the tenth year of life. These microscopic changes, coupled with

the tendency for red blood cells to adhere to the vessel lining after a rich fatty meal, impede blood flow and result in decreased oxygenation of the joints. Since the articulating bone and surrounding joint cartilage receive their nourishment and oxygen from both joint capsule fluid and small blood vessels, they become compromised when the supply of blood becomes impaired. Therefore, he advises eating a diet that is low in saturated fat and high in micronutrients, which may help stave off the occurrence and/or progression of OA.

Obesity has become a universal problem that spans all ages. Nutritionists, including the American Dietetic Association, have attributed this to an unhealthy diet full of “empty” calories and a lack of physical exercise. Numerous studies have substantiated an association between obesity and knee OA. In fact, the evidence is overwhelming—in one study, nearly twice as many female athletes with knee OA were obese, compared to a control group; in another, the risk of knee OA was almost 7 times higher in people whose body mass index (BMI) was 30 kg/m² or higher, compared to that of normal weight controls. From a different prospective, a loss in body mass of 5.1-kg over a 10-year period was found to reduce the odds of developing OA by more than 50%. Studies have also demonstrated that weight loss not only reduces risk factors for symptomatic knee OA, but also lowers proinflammatory cytokines and adipokines thought to play a role in cartilage degradation. A meta-analysis found a strong association between obesity and OA, leading the reviewers to conclude that weight loss should be the first-choice therapy for obese adults with knee OA [156].

Vitamins and minerals are involved in reactions that help provide the body with energy, help regulate carbohydrate, fat and protein metabolism, and promote oxygen transfer and delivery, as well as tissue repair. In a retrospective case series of chronic pain patients, Turner *et al.* reported that vitamin D inadequacy is associated with medication refractory musculoskeletal pain and neuromuscular dysfunction. The overall prevalence of vitamin D inadequacy was 26%. This was most evident among patients using opioids, where there was a significant difference between vitamin D inadequacy and mean morphine equivalent dose ($P=0.001$), mean duration of opioid use ($P=0.023$), worse physical functioning ($P=0.041$), and health perception ($P=0.003$) [157].

Although the evidence for the benefits derived is not conclusive, other dietary supplements are often recommended for patients with osteoarthritis. For instance, chondroitin sulfate is known to reduce OA symptoms, and glucosamine sulfate, to alleviate symptoms of pain related to the disease, as well as to slow disease progression in patients knee OA [158].

SURGERY

The ultimate goal of surgery for ligament injuries, including partial and total ligament tears and ligament laxity, is to have minimal complications and retain motion in the joint while restoring its stability and function [159]. Repair surgery is intended to restore as much normal anatomy as possible to the injured ligament by either suturing the two ends of the torn ligament together or by using wire to attach it back to the bone. Reconstructive surgery is a more

Table 2. Knee Function Measurement Tools

Test Name	Outcome Measure
Fairbank	Radiological classification of OA
International Knee Documentation Committee (IKDC)	Subjective knee evaluation form
Kellgren- Lawrence scale	Radiological classification of OA
Knee injury and Osteoarthritis Outcome Score (KOOS)	Subjective knee evaluation form
KT-1000™ Arthrometer	Evaluates anterior translation (laxity) of affected knee, as compared to normal knee
Lysholm knee score	Assesses patient-perceived knee function and level of instability during daily activities
Marx Scale	Rates knee activity level
Noyes grading scale	Measures cartilage lesions
One-leg-hop test	Evaluates patient's subjective feeling about own knee function
Tegner Scale	Grades mean level of sports activities from 0 to 10, with 10 meaning strenuous competitive sports activities

involved procedure that uses grafts or tendons from the host or a donor as a means of stabilizing the joint [160]. However, the use of reconstructive and repair surgery has become a controversial treatment option in recent years, because, even after ligaments have been surgically repaired or reconstructed, they remain weaker than the original ligaments and are unable to hold the same tensile load. It has been estimated that only 65% of patients on average return to the same level of sport activities after ACL reconstruction [161]. Nevertheless, projections indicate that knee replacement surgery is expected to see a nearly 7-fold increase between 2005 and 2030 [162].

Given this, surgical repair of ligament tears has had a relatively high degree of success in the past, albeit without its share of problems. This has become evident from the results of numerous studies which have investigated the long-term outcomes of patients who have undergone reconstruction or revision surgery after sustaining ACL injury. These studies have employed one or more of the standardized knee function tests shown in Table 2 to assess patient outcomes before and after ACL surgery.

In one early study, the results showed that 93% of athletes who had undergone repair of mid-substance tears were able to return to their sport an average of two and a half years later without their knee experiencing signs of giving-way [163]. However, major registries (refer to Table 1) have accumulated data over the last two decades that more accurately reflects the current outcomes of ACL reconstruction.

All subscales of the KOOS scores at one and two-year follow ups after reconstruction recorded for 2004-2007 by the Scandinavian registries (Denmark, Norway and Sweden) improved overall from baseline, with Denmark reporting the smallest increase (57/61) in the "symptoms" category [15]. However, data at a 5-year follow up from the Swedish National Anterior Cruciate Ligament Register indicate that the only significant improvement for patients who had concomitant meniscal or chondral injuries at reconstruction was in the sport/recreation subscale. During the 5-year period, 9.1% of patients required reconstruction or revision reconstruction of the index knee [13]. In the Danish ACL

reconstruction registry, the revision rate for ACL reconstruction after 5 years for was 4.1%, and the rate of re-revision was higher (5.4%), primarily the first revision was done using allograft, as opposed to autograft tissue [17]. According to the NKLR, the revision rate per follow-up year in Norway was 0.9%. This was in line with the U.S. revision rate (1.5%) from Kaiser Permanente's ACLRR database, which also reports the crude incidence rate for several adverse events/complications regarding total knee replacement for mid-2001 through 2009: revision surgery, 2.0; deep surgical site infection, 0.7; superficial surgical site infection, 0.3; deep vein thrombosis, 0.4; and pulmonary embolism, 0.5 [18].

The Multicenter Orthopaedic Outcomes Network, or MOON, as it is coined, developed validated patient-reported outcome instruments for an athletically active population which can perform multivariable analysis for identifying prognosis and modifiable predictors for both short-term and long-term outcomes after an ACL reconstruction. Follow-up was obtained at 2 years (88%) and at 6 years (84%). The ability to perform sports function was maintained at 6 years, but the Marx activity level continued to decline from baseline. Revision ACLR and use of allograft predicted worse outcomes according to the IKDC and both KOOS subscales. Lateral meniscus treatment at baseline was also a predictor, as was revision reconstruction which gave a lower activity level score. At 6 years post-reconstruction, patients were still able to perform sports-related functions and maintain a high knee-related quality of life similar to what they could do at their 2-year level, with the exception of their physical activity level (Marx score), which decreased over time [20].

In a paper published the following year, Wright *et al*, evaluated patients from the MOON database who had had revision ACL reconstructions. At 2 years, follow-up, patients with ACL revisions had a significantly worse outcome compared with those with primary ACL reconstruction only, as shown by decreases in median scores for Marx ($P=0.03$), for IKDC ($P=0.003$), and KOOS subscales: Knee Related Quality of Life ($P < 0.001$) and Sports and Recreation ($P=0.005$), and Pain ($P=0.002$) [22].

Another database, the Multicenter ACL Revision Study (MARS), was specifically developed to allow multivariable analysis of a revision ACL reconstruction cohort to determine predictors of clinical outcomes. For those requiring revision ACLs, the most frequent mode of failure was traumatic (32%), the most common type of graft was autograft (70%), length of time from last reconstruction was > 2 years, and most frequent concomitant injury was by far meniscus and/or chondral damage (90%) [21].

These registry reports are consistent with those in the literature, which has established that ligaments tend to “fail over time”, despite healing initially, and thus, become unable to hold a normal load [37, 164]. Research has shown that a ligament can fail as early as 3-5 years after surgery. In a review of the literature, Murray *et al.* [163] report that 94% of patients who had undergone surgery were found to have instability at a 5-year follow-up and 72% reported they still had pain, even though 25 of the 30 patients had originally reported having a good or excellent outcome 2 years after surgery. The authors also refer to another study of patients receiving reconstructive surgery after ACL rupture, in which 17% had an overall failure rate (clinical instability or giving-way) at follow-up, and 42% demonstrated laxity on clinical examination.

Many other studies have reported on the effects of surgery observed in athletes a few years after ACL tears. One study evaluating athletes 2-7 years after reconstructive surgery reported that less than 50% had been able to return to their preinjury skill level [165]. A similar study evaluating handball players who had ACL tears found that only 58% of the players who had had surgery returned to their preinjury skill or activity level compared with 82% who did not have surgery [166].

Other such studies have estimated that 10% to 30% of patients who receive ACL surgery have undesirable side effects or chronic symptoms related to joint stiffness, tendonitis or synovitis, and experience swelling, pain, muscle weakness or ‘giving way’ of the joint [37, 160 167]. Aside from instability, stiffness and joint pain, other complications of surgery include viral transmission of infection, bleeding, numbness, blood clotting, extensor mechanism failure, and growth plate injury. Even without the occurrence of these complications, many months of rehabilitation are required for optimal recovery [168] since the repaired or reconstructed ligament tends to remain unstable and prone to further injury. The poor wound-healing response of the ACL, especially after rupture, is well known, but the reasons for this have not been completely elucidated [163]. The consequence of such incomplete healing is degeneration of the joint and eventual osteoarthritis.

A research study followed female college athletes 12 years after an ACL rupture to assess the course of joint degeneration after surgery. Of the total, 60% of the athletes had to undergo ACL reconstructive surgery within 3 years of the initial injury. Twelve years later, 51% of study participants showed radiographic knee osteoarthritis in the injured knee, with only 7% showing it in the uninjured knee [92]. In a 15-year follow-up study of athletes with ACL tears, including major meniscal injuries, osteoarthritis was found in only 11% of nonreconstructed knees compared to

35% of reconstructed knees [169]. Another study reported that surgery did not reduce the prevalence of osteoarthritis in a joint, regardless of the ligament injured, nor did surgery slow the further degeneration of cartilage, often causing it to accelerate instead [23, 170].

While ACL reconstruction has become standard treatment for ACL tears, it is not a panacea for returning a patient’s knee to normal function and does not preclude the development of OA. Overall, of all people who receive ACL surgery, only 50% are satisfied with the long-term outcome [165]. To date, there has been no evidence to demonstrate that ACL reconstruction or subsequent revision surgery can prevent OA [91]. In study after study [168, 171-174], the consensus has been that there is a substantial risk of progression to OA once an ACL injury has been sustained. One study did indicate that ACL reconstruction cannot prevent OA, but may lead to a lower prevalence of its onset and reported that the rate of osteoarthritis progression showed more severe changes in non-reconstructed patients with additional meniscus injury [175]. Another study [91] concluded that a concomitant meniscal injury had a higher risk for OA than ACL injury alone.

In their review of treatment for ACL tears, Delincé and Ghafil asked, “Could ACL reconstruction prevent osteoarthritis?” and answered their own question, stating that “At present we do not have any incontestable argument to recommend a systematic surgical reconstruction to any patient who tore his ACL to prevent further meniscus lesions and subsequent degeneration of the joint.” [160] In a separate study by Neuman *et al.*, no knee OA was found at a 15-year follow-up in patients who had been nonsurgically treated for an ACL injury [168]. Thus, the improvement of knee stability after ACL injury is a goal not limited to surgery alone; in many cases it can be realized by more conservative, and often more cost-effective, means.

PROLOTHERAPY

Prolotherapy is an injection therapy that has emerged as a viable treatment option for musculoskeletal and arthritic pain and is known by various names including proliferative therapy, regenerative injection therapy and platelet rich plasma [176]. Prolotherapy involves the injection of small amounts of various proliferant solutions (such as hypertonic dextrose, sodium morrhuate, or platelet rich plasma) into ligaments and tendons at the painful enthesis (attachment site to bone), as well as at trigger points and adjacent joint spaces; this procedure induces healing of the injured structures [177].

Histological studies of ligaments and tendons after prolotherapy injections have shown an enhanced inflammatory healing response involving fibroblastic and capillary proliferation, along with growth factor stimulation [178-180] (Fig. 8). Growth factors, including basic Fibroblast Growth Factor and Platelet-derived Growth Factor, mediate the biological processes necessary for soft tissue repair in muscles, tendons, and ligaments after acute, traumatic or overuse injury [169, 181]. Animal research has also documented that prolotherapy-injected ligaments exhibit increases in ligament mass, in the extracellular matrix, in thickness, and in junction strength with bone [182-186].

Prolotherapy injections are given to the articular ligaments of the entire spine, pelvis and peripheral joints to tighten unstable joints. Case series have documented the efficacy of prolotherapy for many ligament injuries: the sacroiliac joint [187-189], lower back [190, 191], neck [192, 193], shoulder [194], elbow [195], knee [196, 197], temporomandibular joint [198, 199], and other articulations [200, 201].

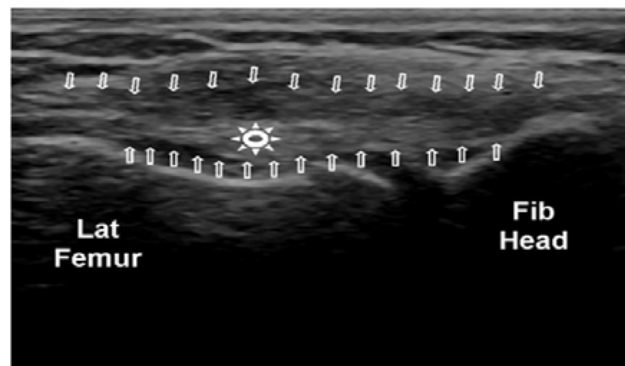


Fig. (8). Post-Prolotherapy ultrasound image of lateral collateral ligament. Longitudinal image of LCL demonstrating less hypochoic ligament outlined by white arrows. Residual intra-substance lesion/scar designated by the white sunburst. Compare with Fig. (6).

CONCLUSION AND FUTURE DIRECTIONS

Ligament injuries are among the most common causes of musculoskeletal joint pain and disability that physicians encounter in primary practice. Ligament injuries create disruptions in the balance between joint mobility and joint stability, causing abnormal force transmission throughout the joint which results in damage to other structures in and around the joint. Osteoarthritis is the long-term consequence of nonhealed ligament injuries and continues to be the most common joint disorder in the world. Ligaments heal through a distinct sequence of cellular events that occur in three consecutive phases: the acute inflammatory phase, the proliferative or regenerative phase and the tissue remodeling phase. Ligament healing is often slow and incomplete, as is the joint laxity caused by ligament injury which shows improvement gradually over a period of six weeks to a year after injury. However, even at this point, objective mechanical laxity and subjective joint instability are still observed in a large percentage of patients.

Numerous strategies have been employed over the years in an attempt to improve the quality of ligament healing after injury or surgery. One of the most important advances in the treatment of ligament injuries has come from the realization that controlled and early resumption of activity can stimulate repair and restoration of function, and that treatment of ligament injuries with prolonged rest may actually delay recovery and adversely affect the tissue's ability to repair itself. Likewise, the histological, biochemical, and biomechanical properties of ligament healing are inhibited by the use of steroid injections and NSAIDs, although these medications have been shown to be effective in decreasing inflammation and pain of ligament injuries over the short-term. This has led to caution in their use, particularly in athletes who have ligament injuries; NSAIDs are no longer recommended for chronic soft tissue injuries. On the other

hand, regenerative medicine techniques such as prolotherapy have shown success in several cases series involving ligament injuries of the spine and peripheral joints, but additional studies conducted in more controlled settings and with larger numbers of patients are needed in the future.

Research on ligament healing and its intricate processes continues. Many new experiments dealing with the biology and biomechanics of ligaments are providing better insights into treatments that may aid in the healing of injured ligaments and improve long-term outcomes. Gene therapy is one avenue that is being pursued as an aid in the healing and remodeling of injured ligaments, but requires further research. There has been speculation that one day it may be possible to control certain genes coding for specific mechanisms, such as decreasing decorin gene expression which would result in larger collagen fibers during the healing of ligaments [74, 202]. Another area needing further research is growth factor production. Previous research has shown that enhancing the proliferation of a growth factor has positive effects on the healing ligament, but the results appear to be short lived and quickly diluted. Because platelets are known to produce autologous growth factors, platelet rich plasma is a technique being utilized to increase the number of growth factors that can be introduced into an injured ligament [203]. Research is also needed to further examine the relationship between an individual's growth factors and the effects of decreasing or increasing their release to determine which of the growth factors are more capable of increasing the production and diameter of collagen fibers, and subsequently, would have a more positive effect on the healing ligament.

In the past few years, the field of tissue biomechanics has become more widely known and better understood, which has led to experimentation with the creation of artificial connective tissues. Another aspect of this research involves the design of an ideal scaffold, which would serve as a foundation for the injured ligament to enhance its ability to further the healing process. *In vivo* studies using the small intestines of animals as a scaffold are being done and have shown promising effects on enhancing tissue healing because it acts as a foundation for collagen fibers to align correctly [62]. Seeding those scaffolds with ligament fibroblasts is also being pursued as a further approach to helping ligaments align within the artificial scaffold. Through further research and improvements made to such artificial tissues and scaffolding, it is hoped that they will one day offer biomechanical properties similar to normal, healthy ligaments and help in reducing the present failure rate of repaired and reconstructed ligaments.

CONFLICT OF INTEREST

The authors confirm that this article content has no conflicts of interest.

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Health Maintenance Care in Work-Related Low Back Pain and Its Association With Disability Recurrence

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BACKGROUND FROM DAN MURPHY:

This study used Hazard Ratios. Hazard ratios compare two treatments. A Hazard Ratio of 2.0 means the rate is twice the rate of the other group.

FROM ABSTRACT:

Objectives: To compare occurrence of repeated disability episodes across types of health care providers who treat claimants with new episodes of work-related low back pain (LBP).

Method: A total of 894 cases followed 1-year using workers' compensation claims data. Provider types were defined for the initial episode of disability and subsequent episode of health maintenance care.

Results: Controlling for demographics and severity, the hazard ratio [HR] of disability recurrence for patients of physical therapists (HR = 2.0) or physicians (HR = 1.6) was higher than that of chiropractor (referent, HR = 1.0), which was similar to that of the patients non-treated after return to work (HR = 1.2).

Conclusions: In work-related nonspecific LBP, the use of health maintenance care provided by physical therapist or physician services was associated with a higher disability recurrence than in chiropractic services or no treatment.

KEY POINTS FROM THIS STUDY:

- 1) Low back pain (LBP) is "one of the costliest work-related injuries in the United States in terms of disability and treatment costs." "An additional, important component of the human and economic costs is the recurrence of LBP."
- 2) There has been little success in preventing recurrent LBP.
- 3) "Health maintenance care is a clinical intervention approach thought to prevent recurrent episodes of LBP. It conceptually refers to the utilization of health care services with the aim of improving health status and preventing recurrences of a previous health condition." Health maintenance care is defined as "treatment. . . after optimum recorded benefit was reached."
- 4) "Health maintenance care can include providing advice, information, counseling, and specific physical procedures. Health maintenance care is

predominantly and explicitly recommended by chiropractors” who advocate health maintenance procedures to prevent recurrences.

5) Chiropractors focus more on return to work while physicians focus more on pain control.

6) “An association between specific type(s) of treatment or providers and significant recurrence of a condition (measured as recurrent work disability) could imply an important advancement in the treatment of work-related back injuries.”

IN THIS STUDY

7) This study consisted of 894 cases, median age of 41 years, 32% women.

8) Temporary total disability was defined as the worker completely unable to work on a temporary basis due to health related impairment.

9) The health maintenance care was defined as the period after the initial disability episode had ended and the person had returned to work for at least 14 days.

10) Recurrent disability was defined as resumption of temporary total disability after a period of health maintenance care.

11) Recurrent disability was defined as the resumption of at least 15 consecutive days of temporary total disability payments following the health maintenance care period.

12) Chiropractic patients had “less expensive medical services and shorter initial periods of disability than cases treated by other providers.”

13) Taking opiate pain drugs during the period of health maintenance care was significantly associated with recurrent disability (more than doubled the risk).

14) “Provider type during the health maintenance care period was significantly associated with recurrent disability with the only or mostly physical therapy group having the highest proportion of recurrent disability (16.9%) and the only or mostly chiropractor (6.5%) and the no (5.5%) health maintenance care groups having the lowest proportion of recurrent disability.”

15) Chiropractic patients who did suffer a recurrence did so 29 days later than the physical therapy or physician patients who suffered a recurrence.

16) “Compared with the only or mostly chiropractor (referent), the groups of only or mostly physical therapy and only or mostly physician had significantly higher HRs (2.0 and 2.7 respectively).” USING ALTERNATIVE ANALYSIS

- 17) "Compared with receiving treatment only or mostly by chiropractors during the health maintenance care period, receiving treatment by physical therapists, physicians, or a combination of both tended to result in significantly higher HRs of recurrent disability."
- 18) "After controlling for demographics and severity indicators, the likelihood of recurrent disability due to LBP for recipients of services during the health maintenance care period by all other provider groups was consistently worse when compared with recipients of health maintenance care by chiropractors."
- 19) "Care from chiropractors during the disability episode ("curative"), during the health maintenance care period (main exposure variable, "preventive"), and the combination of both (curative and preventive) was associated with lower disability recurrence HRs."
- 20) "This clear trend deserves some attention considering that chiropractors are the only group of providers who explicitly state that they have an effective treatment approach to maintain health."
- 21) "Our results, which seem to suggest a benefit of chiropractic treatment to reduce disability recurrence, imply that if the benefit is truly coming from the chiropractic treatment, there is a mechanism through which care provided by chiropractors improves the outcome." **[Very Important]**
- 22) These authors speculate that "the main advantage of chiropractors could be based on the dual nature of their practice." **[regular care + maintenance care]**
- 23) "After controlling for severity and demographics, no health maintenance care is generally as good as chiropractor care." **[Key Point]**
- 24) As a "hypothesis, chiropractors might be preventing some of their patients from receiving procedures of unproven cost utility value or dubious efficacy."
- 25) Chiropractors argue that they provide treatment to the "whole patient." This approach may provide "more opportunities for a provider-patient relationship that improves communication, and likely emphasizes the importance of return to work over symptom control, and focuses on psychosocial issues that have been demonstrated to be important in the evolution of LBP disability."
- 26) Chiropractic patients had "fewer surgeries, used fewer opioids, and had lower costs for medical care than the other provider groups."
- 27) "After controlling for demographic factors and multiple severity indicators, patients suffering nonspecific work-related LBP who received health services mostly or only from a chiropractor had a lower risk of recurrent disability than the risk of any other provider type."

28) "Our findings seem to support the use of chiropractor services, as chiropractor services generally cost less than services from other providers."

COMMENTS FROM DAN MURPHY:

This is a great study. It shows that in the treatment of Workers Compensation low back injury that:

- 1) Chiropractically managed patients are significantly less likely to have a recurrence of low back pain.
- 2) Chiropractically managed patients that do have a recurrence of low back pain do so an average of 29 days later than those treated by a physical therapist or medical doctor.
- 3) Chiropractically managed patients have shorter periods of disability, meaning they returned to work earlier.
- 4) Chiropractic patients had "fewer surgeries, used fewer opioids, and had lower costs for medical care than the other provider groups."
- 5) Chiropractors treat the "whole patient," providing "more opportunities for a provider-patient relationship that improves communication, and likely emphasizes the importance of return to work over symptom control, and focuses on psychosocial issues that have been demonstrated to be important in the evolution of LBP disability."
- 6) The reduced recurrence of low back disability is the consequence of "chiropractic treatment."
- 7) No health maintenance care is generally as good as chiropractor care.
- 8) "Chiropractors are the only group of providers who explicitly state that they have an effective treatment approach to maintain health."
- 9) Chiropractic appears to be an "important advancement" in the treatment of work-related back injuries.
- 10) This study certainly supports the concept and value of chiropractic maintenance care.

Provider Type	Increased Risk Compared to Chiropractic Analysis #1	Increased Risk Compared to Chiropractic Analysis #2	% of Patients with Recurrent Disability During Entire Period (curative + prevention)	% of Patients with Recurrent Disability During Maintenance (prevention)
Chiropractor	None	None	5.7%	6.5%
No Treatment	20%	?	5.5%	5.5%
Medical Doctor	60%	170%	16.7%	?
Physical Therapist	100%	100%	?	16.9%

A theoretical basis for maintenance spinal manipulative therapy for the chiropractic profession

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David N. Taylor DC, DABCN

KEY POINTS FROM THIS ARTICLE:

- 1) The purpose of this article is to discuss a theoretical basis for wellness chiropractic manipulative care.
- 2) A search of PubMed and of the Manual, Alternative, and Natural Therapy Index System was performed with a combination of key words: chiropractic, maintenance and wellness care, maintenance manipulative care, preventive spinal manipulation, hypomobility, immobility, adhesions, joint degeneration, and neuronal degeneration, 1970-2011.
- 3) The search revealed surveys of doctors and patients, an initial clinical pilot study, randomized control trials, and laboratory studies that provided correlative information to provide a framework for development of a hypothesis for the basis of maintenance spinal manipulative therapy.
- 4) "Maintenance care optimizes the levels of function and provides a process of achieving the best possible health. It is proposed that this may be accomplished by including chiropractic manipulative therapy in addition to exercise therapy, diet and nutritional counseling, and lifestyle coaching."
- 5) "It is hypothesized that because spinal manipulative therapy brings a joint to the end of the parapsychological joint space to encourage normal range of motion, routine manipulation of asymptomatic patients may retard the progression of joint degeneration, neuronal changes, changes in muscular strength, and recruitment patterns, which may result in improved function, decreased episodes of injuries, and improved sense of well-being."
- 6) "This article considers the scientific basis of the commonly practiced procedure of chiropractic maintenance care and whether a hypothesis of a physiological basis can be generated to explain findings and practice."
Dr. Taylor cites studies to support these concepts:
 - A)) Acute chiropractic care for the management of acute conditions.
 - B)) "Care for chronic/recurrent conditions is defined as medically necessary care for conditions that are not expected to completely resolve, but in which one can provide documented improvement."

[Chronic/recurrent care is **medically necessary**, even though the condition is not expected to completely resolve]

[Use **measurement outcomes** to document improvements]

C)) “Wellness or maintenance care may not be defined as being ‘medically necessary’ for a current condition.”

“However, this type of care optimizes the levels of function and provides a process of achieving the best possible function and health. This care includes chiropractic manipulative therapy in addition to exercise therapy, diet and nutritional counseling, and lifestyle coaching.”

[Use measurement outcomes to show **functional improvement** which may qualify such care as being **medically necessary**]

7) The purpose of chiropractic maintenance care is to optimize spinal function and decrease the frequency of future episodes of back pain.

8) Other definitions for chiropractic maintenance care include:

A)) “Appropriate treatment directed toward maintaining optimal body function. This is treatment of the symptomatic patient who has reached pre-clinical status or maximum medical improvement, where condition is resolved or stable.”

B)) “A regimen designed to provide for the patient's continued wellbeing or for maintaining the optimum state of health while minimizing recurrences of the clinical status.”

9) The medical profession uses “wellness” as providing diagnostic tests for “early detection of disease processes.”

10) For this article, “maintenance care and wellness care are used synonymously to represent the process of spinal manipulative therapy for an asymptomatic patient or a patient that has reached maximum therapeutic improvement.”

11) Some insurance companies have defined maintenance care as “care provided for a stable condition without any functional improvement of the patient net health outcome over a 4-week period and further determine it as not being medically necessary.”

12) In published surveys, 90+% of chiropractors opined that the purpose of maintenance care was to minimize recurrences or exacerbations; 80+% of chiropractors responded that it would optimize the patients' health.

13) 97% of American and 85% of the Australian chiropractors use manipulative therapy as a component of the maintenance care.

14) "95% of chiropractors recommended maintenance care to minimize recurrences or exacerbations of conditions and 90% recommended the care to optimize the health of the patient."

15) In a study 96% of elderly patients who received maintenance care believed that it was "either considerably or extremely valuable."

16) "It has been reported that 79% of patients in chiropractic offices are recommended maintenance care and nearly half of those patients elect to receive these services."

17) In animal studies, fixation of facet joints for 4-8 weeks causes degenerative changes and osteophyte formation of the articular surfaces. "These findings may provide an explanation to the anecdotal findings reported in clinical practice in which patients report increased well-being and decreased incidence of spinal complaints with once per month preventive wellness manipulation."

18) Sadly, facet articular surface degeneration began at less than 1 week. The "common clinical treatment frequency at every 4 weeks correlates with the findings of the threshold of 4 weeks for irreversible degenerative osteophyte formation." "This finding correlates with the common practice pattern of progressive decreasing of the frequency of manipulation as the patients progress in recovery from an acute incident. It also indicates that even when patients present for once per month asymptomatic preventive manipulation, the process of degeneration of the articular surfaces may have already begun."

19) Facet joint fixation also resulted in synovial fold fibrotic adhesions that "progressed to mild adhesions in 4 weeks, moderate adhesions in 8 weeks, and severe adhesions after 12 weeks." In humans, "it can be hypothesized that there is a period where the adhesions are forming without clinical symptoms. This would also support the common once per month maintenance spinal manipulation."

20) It has also been demonstrated that lumbar spinal manipulation gaps the facet joints which may break up adhesions. This "would lend additional support for the once per month clinically recommended spinal manipulative therapy."

21) Four weeks of joint immobilization has been found to cause a time dependent loss of neurons that becomes progressively worse thereafter. An increase in neurons occurs after release of the fixation.

22) Such immobilization also causes time dependent muscle weakness, atrophy and fatty deposition of the multifidi muscles. The time-dependent factor progressed from normal muscles to mild, moderate, and severe muscular atrophy.

23) "There may also be a possibility of reversal of the neuronal degeneration and muscular weakness through manipulation and remobilization of the joint."

24) These progressive adverse physiological consequences of joint immobility, create a "line of reasoning arises that generates a theoretical framework for a physiological hypothesis of the basis of maintenance manipulative therapy."

25) Evidence "clearly demonstrates that the clinical consensus of dosage of maintenance manipulative therapy has been found to be most beneficial at an average of once every 2 to 4 weeks. We also see here that it closely correlates with the studies that show onset of facet joint degeneration, neural degeneration, neuroplastic changes, and muscular atrophy and weakness at an average of 2 to 4 weeks."

26) "Taking into account the neurological and biomechanical consequences of manipulative therapy, it is plausible to hypothesize that monthly manipulative therapy retards the progression of adhesion formation, joint degeneration, neuronal changes, and changes in muscular strength and recruitment patterns. This could result in improved function, decreased episodes of injuries, and improved sense of well-being."

27) A 2004 chiropractic study of chronic low back pain showed that the group of patients who received 9 months of maintenance manipulation at the frequency of once per every 3 weeks maintained their initial clinical improvement while the control group returned to their previous levels of disability. The authors "concluded that there were positive effects of preventive maintenance chiropractic spinal manipulation in maintaining functional capacities and reducing the number and intensity of pain episodes after the acute phase of treatment of low back pain patients."

28) Swedish surveys of chiropractors find consensus on providing maintenance care to prevent disability relapses.

29) "There is a common thread of the time dependency noted in all the laboratory and clinical studies. The periods of onset of the anatomical and physiological changes ranged from 2 to 4 weeks. The clinical studies also provided MMT every 4 weeks and noted positive changes in the pain and disability measures. This time interval also correlates with the common recommendations found in the surveys of chiropractic physicians."

Is It Time to Rethink the Typical Course of Low Back Pain?

Physical Medicine and Rehabilitation (PM&R) Volume 4, Issue 6, June 2012, Pages 394–401

Ronald Donelson MD, Greg McIntosh MS; Hamilton Hall MD

The purpose of this study was to determine the frequency and the characteristics of low back pain (LBP) recurrences by asking these questions:

- 1) Are low back pain (LBP) recurrences common?
- 2) Do episodes worsen with multiple recurrences?
- 3) Does pain change location in any recognizable pattern during an episode?

The questionnaire was given to 589 LBP patients from 30 clinical practices (primary care [7%], physical therapy [67%], chiropractic [19%], and surgical spine [7%]) in North America and Europe. There were no exclusions based on type of LBP, history of onset, or comorbidities.

Results:

1) Are low back pain (LBP) recurrences common?: [rounded]

- 73% had suffered a previous episode of LBP
- 54% had experienced ≥ 10 episodes of prior LBP in their lifetime
- 20% had experienced > 50 episodes of prior LBP in their lifetime
- 27% with a previous episode of LBP had 5 or more episodes of LBP per year

2) Do LBP episodes worsen with multiple recurrences? [rounded]

- 61% reported that at least one of the survey domains was worse
- 37% reported that recent LBP episode was not worse
- 21% were worse in all domains
- 9% were better or the same in all domains

3) Does LBP pain change location in any recognizable pattern during an episode? [rounded]

- 76% yes
- 63% reported that their pain first spread distally then retreated proximally during recovery; "there was a strong trend toward those reporting worsening episodes also reporting proximal-to-distal-to-proximal changes in pain location during their episodes."

KEY POINTS FROM THIS ARTICLE:

- 1) "Recurrent LBP episodes were common and numerous. Recurrences often worsened over time. It seems inappropriate to characterize the typical course of LBP as benign and favorable." **[KEY POINT]**
- 2) Sadly, "LBP clinical guidelines are unequivocal in their position that the natural history is highly favorable."
- 3) "It is often stated that LBP is normal; has an excellent prognosis, with 90% of individuals recovering within 3 months of onset in most cases; and is not debilitating over the long term. One guideline states that recovery usually takes place within as little as 6 weeks."
- 4) "Acute LBP is perceived as largely self-limiting and requiring little if any formal treatment. This benign view justifies what has become the standard clinical guideline recommendation that clinicians often need do nothing more than simply reassure patients that they will likely recover."
- 5) Few clinicians **[or insurance companies and their representatives]** realize that this positive recovery prognosis was derived from a 1966 UK study that never collected data on the natural history of LBP; and that "when patients with LBP did not return for follow-up, the researchers assumed that the patients had recovered."
- 6) It is known that the failure of a patient with acute LBP to return to the same doctor "does not necessarily indicate recovery." "A patient's disappearance from the practice is a poor proxy for recovery." When persistent LBP does not respond to a doctor's care, the patient tends to drop out of care.
- 7) These authors cite a handful of studies that showed these numbers:
 - 69% of patients with **recent** LBP were still experiencing LBP pain 1 year later.
 - 82% of patients with **non-recent** onset of back pain were still experiencing LBP pain 1 year later.
 - 20-25% of recent LBP patients were still reporting substantial activity limitations 1 year later.
 - Only 21% of LBP patients reported complete recovery at 3 months. **[Key Point: note 33%, not 90% as often stated]**
 - 90% of LBP patients "had stopped consulting with their doctor within 3 months, further discrediting the termination of care seeking from a single source as a surrogate for recovery;" yet **75% had not returned to their pre-episode level of function or achieved symptom-free status a year later.**

- LBP and “disability often persist beyond the often-quoted 6-week mark.”
- 8) “A review of 36 articles about the long-term course of LBP concluded that the overall picture is clearly that LBP is not a self-limiting condition.”
 - 9) There is no evidence supporting the claim that “80%-90% of patients with LBP become pain free within 1 month.”
 - 10) “Recurrences of back pain are widely recognized as common, reported as occurring in 60%-73% of individuals within 1 year after recovery from an acute episode.”
 - 11) “In any one year, recurrences, exacerbations, and persistence dominate the experience of low back pain in the community. This clinical picture is very different from what is typically portrayed as the natural history of LBP in most clinical guidelines.”
 - 12) Considerable clinical experience, contemporary research, and published data indicate that recurrences of LBP “often worsen over time.”
 - 13) “Most persistent disabling back pain is preceded by episodes that, although they may resolve completely, may also increase in severity and duration over time.”
 - 14) 84% of total medical costs for patients with LBP are related to a recurrence.
 - 15) “Many persons with back pain that extends into the buttock or leg report that their episode begins with only axial LBP that subsequently spreads distally.”
 - 16) “Many patients report that, before complete pain abolition, their buttock or leg pain retreats or returns to their low back and centralizes, which may represent an important element of the natural history of LBP in a substantial subset of individuals.”
 - 17) In this study, 83% had back and/or buttock pain, 17% had leg pain only.
 - 18) “The conventional view of the natural history of acute LBP is that it is self-limiting and that 90% of patients experiencing LBP recover within 90 days or less, but there is no evidence to suggest that either of these statements is accurate. In reality, the recovery rates reported in population studies and in our survey data are far less optimistic.”
 - 19) “Consistent with many other published studies, the recurrence rate among our respondents with LBP was 73%.”
 - 20) “Many respondents had numerous recurrences, with 27% reporting 5 or more episodes per year and [20%] having had more than 50 episodes in their lifetime.”

- 21) Patients whose recurrences are worsening, "their underlying condition may be deteriorating over multiple recurrences." **[Important]**
- 22) Recurrent episodes of LBP should **not** be routinely viewed as independent events. It appears, as a rule, that LBP recurrences grow "progressively worse."
- 23) "Many patients with chronic LBP had prior recurrent episodes that had become longer and more severe until the most recent episode did not resolve and thus became chronic." **[Important]**
- 24) "Most disabling back pain episodes increase in severity and duration over time."
- 25) "Could the underlying pain generator(s) responsible for episodic acute LBP progressively deteriorate over multiple recurrences, finally reaching the point where reversal is impossible and the pain becomes chronic? If so, then any pain-free period between acute episodes would indicate that the underlying problem is still capable of recovery and would accentuate the need for effective preventive measures. Alternatively, worsening recurrent pain would suggest that the repeated insults on the underlying pain generator carry an increasing risk of non-recovery."
- 26) "When considering the multitude of studies, including our own, that indicate that many patients experience LBP episodes that worsen over time, guideline panels should begin to incorporate these data and acknowledge the impact of recurrence on the true natural history of LBP."
- 27) These authors cite evidence that implicates the intervertebral disk as the primary low back pain generator. **[Important]**
- 28) "We hypothesize that the specific pattern of change in pain location within each episode reflects pain arising from a particular physical structure that is usually able to recover but that also progressively deteriorates over many episodes to the point that it can no longer recover." **[like the disc]**
- 29) "Collectively, our findings, and those of other studies, indicate that it may be inaccurate to characterize LBP as having an excellent prognosis. Recurrences are frequent and are often progressively worse over time. Recovery from acute LBP is not as favorable as is routinely portrayed."
- 30) "Eventually, there may be no recovery, and the underlying condition may become chronically painful. In light of these characteristics, it seems inappropriate to characterize the natural history of LBP as benign and favorable."

These authors specifically “bad-mouth” two practice guidelines as being incorrect and “overly optimistic” in their view of the natural history of LBP:

- Practice guidelines low back disorders K. Hegmann, J. Talmage (Eds.), Occupational Medicine Practice Guidelines (Revised ed.), American College of Occupational and Environmental Medicine, Elk Grove Village, IL (2007), p. 368.
- M. van Tulder, A. Becker, T. Bekkering et al.; European guidelines for the management of acute non-specific low back pain in primary care; 2004.

COMMENTS FROM DAN MURPHY:

These authors suggest that the generators of LBP (primarily the intervertebral disc) deteriorate with successive recurrences of LBP until the patient suffers from constant chronic LBP. Consequently, they stress the importance to “accentuate the need for effective preventive measures.” Remember the Cifuentes study (**Journal of Occupational and Environmental Medicine, 2011**) clearly showed that LBP patients who remained under chiropractic maintenance care after an episode of acute LBP incurred significantly fewer (and significantly delayed) episodes of LBP recurrences (**Article Review #16-12**). Also recall that David Taylor presented an excellent academic and case review article suggesting that the frequency of such chiropractic maintenance care should be once every 2 to 4 weeks (**Article Review #23-23**).

Practice guidelines, insurance companies and their representatives that indicate the natural history of acute LBP is 6-12 weeks with good clinical outcomes are bogus and should be challenged as being bogus. This study is excellent for that purpose.

A number of years ago I investigated the 90% recovery rate for acute LBP and authored an article on the topic; it is also an excellent review. I have been asked for thousands of reprints of that article. If anyone wants a copy, email my professional assistant, Michelle Schaer, DC, at drmschaer@cox.net and ask for the 90% article.

Does Maintained Spinal Manipulation Therapy for Chronic Nonspecific Low Back Pain Result in Better Long-Term Outcome? Randomized Trial

SPINE

August 15, 2011; Volume 36, Number 18, pp. 1427–1437

Mohammed K. Senna, MD, and Shereen A. Machaly, MD

These physicians are MD certified, well-trained, have been in practice for more than 10 years with good experience in managing LBP, and they are staff members of Rheumatology & Rehabilitation Department, Mansoura University [Egypt].

Nonspecific chronic LBP is not attributable to a recognizable, known specific pathology (such as infection, tumor, osteoporosis, fracture, structural deformity, inflammatory disorder, radicular syndrome, or cauda equina syndrome). It represents about 85% of LBP patients seen in primary care. "About 10% [of these patients] will go on to develop chronic, disabling LBP," using the majority of health care and socioeconomic costs.

This prospective single blinded placebo controlled study was conducted to assess the effectiveness of spinal manipulation therapy (SMT) for the management of chronic nonspecific low back pain (LBP) and to determine the effectiveness of maintenance SMT in long-term reduction of pain and disability levels associated with chronic low back conditions. The efficacy of maintenance SMT in chronic nonspecific LBP has not been studied.

- 1) Sixty patients with chronic, nonspecific LBP lasting at least 6 months, were randomized to receive either:
 - A)) 12 treatments of sham SMT over a 1-month period
 - B)) 12 treatments consisting of SMT over a 1-month period
 - C)) 12 SMT treatments over a 1-month period plus maintenance SMT every 2 weeks for the following 9 months.

- 2) Follow-up evaluations occurred at 1-, 4-, 7-, and 10-months, assessing:
 - A)) Pain [Visual Analog Scale [VAS]]
The "VAS is a valid tool to indicate the current intensity of pain."

 - B)) Disability [Oswestry Disability Questionnaire]
The Oswestry disability questionnaire has been shown to be a valid indicator of disability in patients with LBP.

 - C)) Generic health [SF-36]
The 36-Item Short Form Health Survey (SF-36) measures eight dimensions: general health perception, physical function, physical role, bodily pain, social functioning, mental health, emotional role, and vitality. "The SF-36 is a valid and reliable instrument widely used to measure generic health status, particularly for monitoring clinical outcomes after medical interventions."

3) These authors hypothesized that if spinal manipulation therapy (SMT) is maintained for longer periods that it will be more beneficial in maintaining the desirable outcomes obtained after short-term treatment.

4) The spinal manipulation was defined as a “high velocity thrust to a joint beyond its restricted range of movement.”

RESULTS [rounded]

	Sham SMT 12 visits in 1 mo.	Real SMT 12 visits in 1 mo.	Real SMT 12 visits in 1 mo. + Maintenance SMT 2X/mo. for 9 mo.
Pain at Baseline	41/100	42/100	43/100
Pain at 1 mo.	33/100	29/100	29/100
Pain at 4 mos.	35/100	35/100	26/100
Pain at 7 mos.	37/100	36/100	25/100
Pain at 10 mos.	38/100	39/100	23/100
Disability at Baseline	38%	39%	40%
Disability at 1 mo.	33%	24%	25%
Disability at 4 mo.	33%	30%	23%
Disability at 7 mo.	35%	32%	22%
Disability at 10 mo.	37%	35%	20%
Generic Health at Baseline	27	27	28
Generic Health at 1 mo.	27	32	32
Generic Health at 4 mo.	26	29	32
Generic Health at 7 mo.	26	28	33
Generic Health at 10 mo.	26	28	34

5) Results:

A)) Patients receiving real manipulation “experienced significantly lower pain and disability scores” than patients receiving sham manipulation at the end of 1-month.

B)) Only the group that was given spinal manipulations (SM) during the follow-up period (maintenance) showed more improvement in pain and disability scores at the 10-month evaluation.

C)) “In the non-maintained SMT group, the mean pain and disability scores returned back near to their pretreatment level.”

6) “SMT is effective for the treatment of chronic nonspecific LBP. To obtain long-term benefit, this study suggests maintenance SMT after the initial intensive manipulative therapy.”

7) Many reviews evaluated the role of spinal manipulation (SM) in the treatment of LBP, and concluded that SM is an efficacious treatment for nonspecific LBP.

8) “One possible way to reduce the long-term effects of LBP is maintenance care (or preventive care).”

9) “This study confirms previous reports showing that SMT is an effective modality in chronic nonspecific LBP.”

10) The disability and pain scores in this study “are significantly reduced in the short-term evaluation—but not in long-term—when compared with the sham manipulation.”

11) “The disability score difference (>14 points) observed after 10 months in the current study between the maintained SMT group and nonmaintained SMT group is statistically significant and clinically important.”

12) “The postulated modes of action of SMT include disruption of articular or periarticular adhesions, improvement of trunk mobility, relaxation of hypertonic muscle by sudden stretching, release of entrapped synovial folds or plica, attenuation of alpha-motor neuron activity, enhancement of proprioceptive behavior, and release of β endorphins, thus increase pain threshold. These mechanisms are expected to sustain during maintenance SMT.”

13) “SMT is effective for the treatment of chronic nonspecific LBP.”

14) “To obtain long-term benefit, this study suggests maintenance SMT after the initial intensive manipulative.”

15) "The most common adverse effects reported in this study were local discomfort and tiredness but no serious complications were noted. Most adverse effects were transient and began within 24 hours after treatment and were of mild to moderate severity."

KEY POINTS FROM AUTHORS:

1) "This study demonstrated that SMT is an effective modality in chronic nonspecific LBP for short-term effects."

2) "We suggest that maintained SMT is beneficial to patients of chronic nonspecific LBP particularly those who gain improvement after initial intensive manipulation to maintain the improved post-treatment pain and disability levels."

COMMENTS FROM DAN MURPHY:

This is our third Article Review supporting the necessity of patients being under life-long spinal maintenance adjusting. The other two studies are:

Article Review #16-12

Health Maintenance Care in Work-Related Low Back Pain and Its Association With Disability Recurrence

Journal of Occupational and Environmental Medicine

March 14, 2011

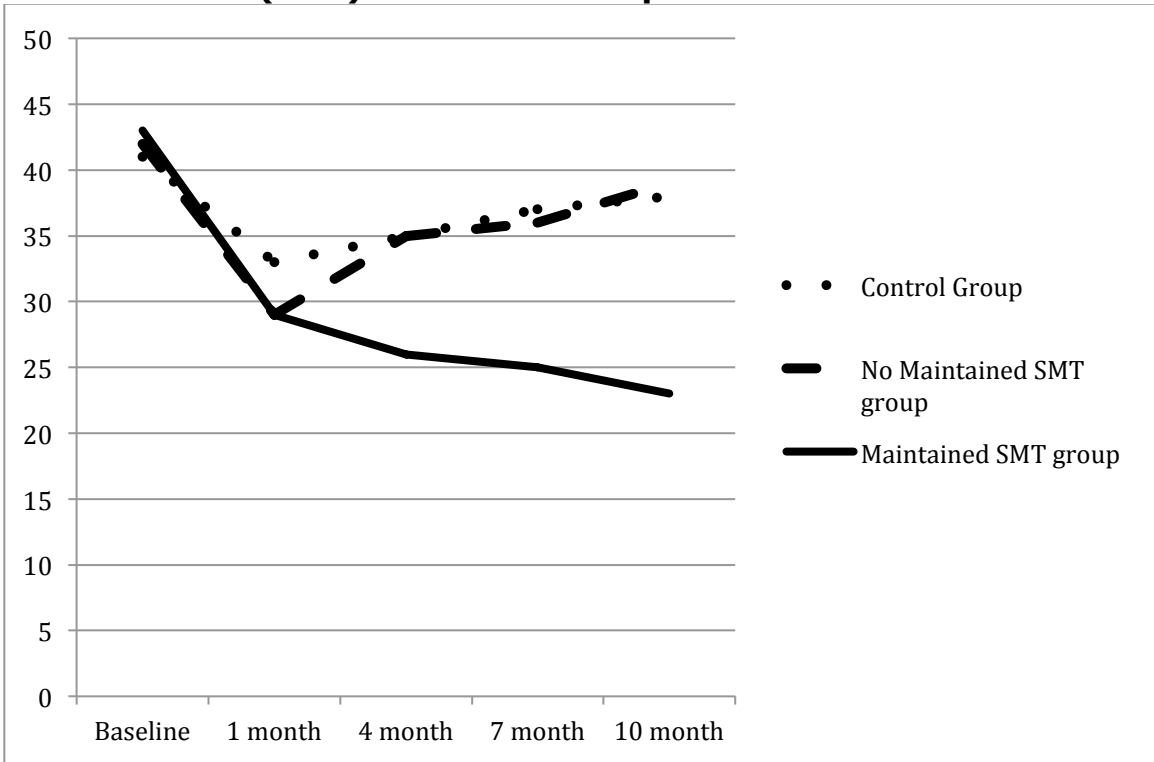
Article Review #23-13

A theoretical basis for maintenance spinal manipulative therapy for the chiropractic profession

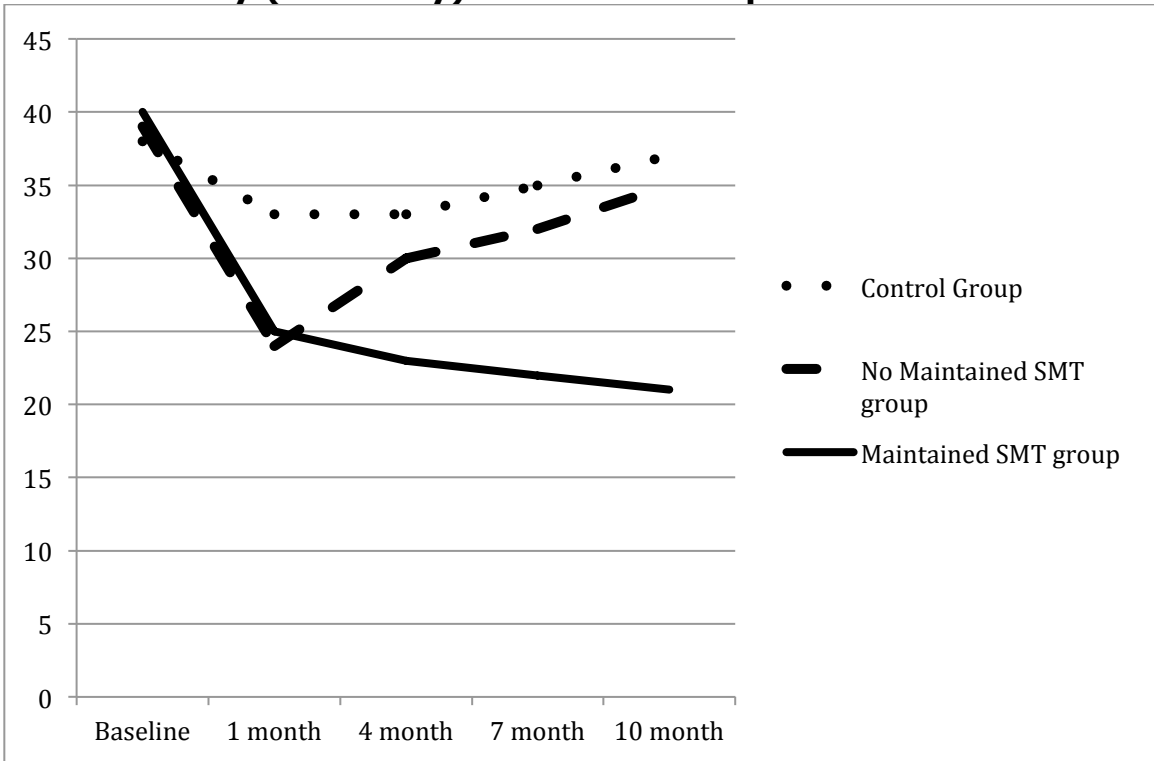
Journal of Chiropractic Humanities

December 2011

Pain (VAS) For The 3 Groups Over 10 Months



Disability (Oswestry) For The 3 Groups Over 10 Months



Health Maintenance Care in Work-Related Low Back Pain and Its Association With Disability Recurrence

Journal of Occupational and Environmental Medicine
March 14, 2011; Vol. 197 [epub]

Manuel Cifuentes, MD, PhD, Joanna Willetts, MS, Radoslaw Wasiak, PhD, MA, MSc

BACKGROUND FROM DAN MURPHY:

This study used Hazard Ratios. Hazard ratios compare two treatments. A Hazard Ratio of 2.0 means the rate is twice the rate of the other group.

FROM ABSTRACT:

Objectives: To compare occurrence of repeated disability episodes across types of health care providers who treat claimants with new episodes of work-related low back pain (LBP).

Method: A total of 894 cases followed 1-year using workers' compensation claims data. Provider types were defined for the initial episode of disability and subsequent episode of health maintenance care.

Results: Controlling for demographics and severity, the hazard ratio [HR] of disability recurrence for patients of physical therapists (HR = 2.0) or physicians (HR = 1.6) was higher than that of chiropractor (referent, HR = 1.0), which was similar to that of the patients non-treated after return to work (HR = 1.2).

Conclusions: In work-related nonspecific LBP, the use of health maintenance care provided by physical therapist or physician services was associated with a higher disability recurrence than in chiropractic services or no treatment.

KEY POINTS FROM THIS STUDY:

- 1) Low back pain (LBP) is "one of the costliest work-related injuries in the United States in terms of disability and treatment costs." "An additional, important component of the human and economic costs is the recurrence of LBP."
- 2) There has been little success in preventing recurrent LBP.
- 3) "Health maintenance care is a clinical intervention approach thought to prevent recurrent episodes of LBP. It conceptually refers to the utilization of health care services with the aim of improving health status and preventing recurrences of a previous health condition." Health maintenance care is defined as "treatment. . . after optimum recorded benefit was reached."
- 4) "Health maintenance care can include providing advice, information, counseling, and specific physical procedures. Health maintenance care is

predominantly and explicitly recommended by chiropractors” who advocate health maintenance procedures to prevent recurrences.

5) Chiropractors focus more on return to work while physicians focus more on pain control.

6) “An association between specific type(s) of treatment or providers and significant recurrence of a condition (measured as recurrent work disability) could imply an important advancement in the treatment of work-related back injuries.”

IN THIS STUDY

7) This study consisted of 894 cases, median age of 41 years, 32% women.

8) Temporary total disability was defined as the worker completely unable to work on a temporary basis due to health related impairment.

9) The health maintenance care was defined as the period after the initial disability episode had ended and the person had returned to work for at least 14 days.

10) Recurrent disability was defined as resumption of temporary total disability after a period of health maintenance care.

11) Recurrent disability was defined as the resumption of at least 15 consecutive days of temporary total disability payments following the health maintenance care period.

12) Chiropractic patients had “less expensive medical services and shorter initial periods of disability than cases treated by other providers.”

13) Taking opiate pain drugs during the period of health maintenance care was significantly associated with recurrent disability (more than doubled the risk).

14) “Provider type during the health maintenance care period was significantly associated with recurrent disability with the only or mostly physical therapy group having the highest proportion of recurrent disability (16.9%) and the only or mostly chiropractor (6.5%) and the no (5.5%) health maintenance care groups having the lowest proportion of recurrent disability.”

15) Chiropractic patients who did suffer a recurrence did so 29 days later than the physical therapy or physician patients who suffered a recurrence.

16) “Compared with the only or mostly chiropractor (referent), the groups of only or mostly physical therapy and only or mostly physician had significantly higher HRs (2.0 and 2.7 respectively).” USING ALTERNATIVE ANALYSIS

- 17) "Compared with receiving treatment only or mostly by chiropractors during the health maintenance care period, receiving treatment by physical therapists, physicians, or a combination of both tended to result in significantly higher HRs of recurrent disability."
- 18) "After controlling for demographics and severity indicators, the likelihood of recurrent disability due to LBP for recipients of services during the health maintenance care period by all other provider groups was consistently worse when compared with recipients of health maintenance care by chiropractors."
- 19) "Care from chiropractors during the disability episode ("curative"), during the health maintenance care period (main exposure variable, "preventive"), and the combination of both (curative and preventive) was associated with lower disability recurrence HRs."
- 20) "This clear trend deserves some attention considering that chiropractors are the only group of providers who explicitly state that they have an effective treatment approach to maintain health."
- 21) "Our results, which seem to suggest a benefit of chiropractic treatment to reduce disability recurrence, imply that if the benefit is truly coming from the chiropractic treatment, there is a mechanism through which care provided by chiropractors improves the outcome." **[Very Important]**
- 22) These authors speculate that "the main advantage of chiropractors could be based on the dual nature of their practice." **[regular care + maintenance care]**
- 23) "After controlling for severity and demographics, no health maintenance care is generally as good as chiropractor care." **[Key Point]**
- 24) As a "hypothesis, chiropractors might be preventing some of their patients from receiving procedures of unproven cost utility value or dubious efficacy."
- 25) Chiropractors argue that they provide treatment to the "whole patient." This approach may provide "more opportunities for a provider-patient relationship that improves communication, and likely emphasizes the importance of return to work over symptom control, and focuses on psychosocial issues that have been demonstrated to be important in the evolution of LBP disability."
- 26) Chiropractic patients had "fewer surgeries, used fewer opioids, and had lower costs for medical care than the other provider groups."
- 27) "After controlling for demographic factors and multiple severity indicators, patients suffering nonspecific work-related LBP who received health services mostly or only from a chiropractor had a lower risk of recurrent disability than the risk of any other provider type."

28) "Our findings seem to support the use of chiropractor services, as chiropractor services generally cost less than services from other providers."

COMMENTS FROM DAN MURPHY:

This is a great study. It shows that in the treatment of Workers Compensation low back injury that:

- 1) Chiropractically managed patients are significantly less likely to have a recurrence of low back pain.
- 2) Chiropractically managed patients that do have a recurrence of low back pain do so an average of 29 days later than those treated by a physical therapist or medical doctor.
- 3) Chiropractically managed patients have shorter periods of disability, meaning they returned to work earlier.
- 4) Chiropractic patients had "fewer surgeries, used fewer opioids, and had lower costs for medical care than the other provider groups."
- 5) Chiropractors treat the "whole patient," providing "more opportunities for a provider-patient relationship that improves communication, and likely emphasizes the importance of return to work over symptom control, and focuses on psychosocial issues that have been demonstrated to be important in the evolution of LBP disability."
- 6) The reduced recurrence of low back disability is the consequence of "chiropractic treatment."
- 7) No health maintenance care is generally as good as chiropractor care.
- 8) "Chiropractors are the only group of providers who explicitly state that they have an effective treatment approach to maintain health."
- 9) Chiropractic appears to be an "important advancement" in the treatment of work-related back injuries.
- 10) This study certainly supports the concept and value of chiropractic maintenance care.

Provider Type	Increased Risk Compared to Chiropractic Analysis #1	Increased Risk Compared to Chiropractic Analysis #2	% of Patients with Recurrent Disability During Entire Period (curative + prevention)	% of Patients with Recurrent Disability During Maintenance (prevention)
Chiropractor	None	None	5.7%	6.5%
No Treatment	20%	?	5.5%	5.5%
Medical Doctor	60%	170%	16.7%	?
Physical Therapist	100%	100%	?	16.9%

Access to Chiropractic Services: A Synopsis of Research Related to Reduced Costs and Opioid Utilization

Reducing Healthcare Costs via Increased Use of Chiropractic Care

Overall long-term healthcare expenditures under Medicare were 1.87 times higher for patients who initiated care via Opioid Analgesic Therapy (OAT) compared with those who initiated care with Spinal Manipulative Therapy (SMT).

Whedon et al. Long-Term Medicare Costs Associated with Opioid Analgesic Therapy vs Spinal Manipulative Therapy for Chronic Low Back Pain in a Cohort of Older Adults. *J Manipulative Physiol Ther* 2021 Sep;44(7):519-526. doi: 10.1016/j.jmpt.2021.09.001. Epub 2021 Dec 5. PMID: 34876298 PMCID: PMC8923950 (available on 2022-12-05).

Among those who experienced a reduction in access to chiropractic care (versus those who did not), researchers observed an increase in the rate of visits to primary care physicians for spine conditions and rate of spine surgeries. Considering the mean cost of a visit to a primary care physician and spine surgery, a reduction in access to chiropractic care was associated with an additional cost of \$114,967 per 1,000 beneficiaries on medical services (\$391 million nationally). Among older adults, reduced access to chiropractic care is associated with an increase in the use of some medical services for spine conditions.

Davis et al. The Effect of Reduced Access to Chiropractic Care on Medical Service Use for Spine Conditions Among Older Adults. *J Manipulative Physiol Ther*. 2021 Jun;44(5):353-362. doi: 10.1016/j.jmpt.2021.05.002. Epub 2021 Aug 8. PMID: 34376317 PMCID: PMC8523031 (available on 2022-08-08).

When considering the true costs of care in a typical healthcare system, it is particularly important to consider static versus dynamic modeling. In short, static modeling only considers a line item on a budget. Dynamic modeling considers the offsetting downstream costs associated with the implementation of, for example, conservative care providers. According to a 2019 study focused on Missouri Medicaid, investigators found that “(1) chiropractic care provides better outcomes at lower cost, (2) chiropractic treatment and care leads to a reduction in cost of spinal surgery, and (3) chiropractic care leads to cost savings from reduced use and abuse of opioid prescription drugs.”

McGowan, Suiter. Cost-Efficiency and Effectiveness of Including Doctors of Chiropractic to Offer Treatment Under Medicaid: A Critical Appraisal of Missouri Inclusion of Chiropractic Under Missouri Medicaid. *J Chiropr Humanity*. 2019 Dec 10;26:31-52. doi: 10.1016/j.echu.2019.08.004. eCollection 2019 Dec. PMID: 31871437 PMCID: PMC6911936.

Spinal, hip, and shoulder pain patients had similar pain relief, greater satisfaction, and lower cost if they started care with chiropractors, compared with medical doctors.

Houweling et al. First-contact care with a medical vs chiropractic provider after consultation with a Swiss telemedicine provider: comparison of outcomes, patient satisfaction, and health care costs in spinal, hip, and shoulder pain patients. *J Manipulative Physiol Ther*. 2015 Sep;38(7):477-83.

Overall, cost comparison studies from private health plans and workers' compensation plans reported that healthcare costs were lower with chiropractic care.

Dagenais et al. A systematic review comparing the costs of chiropractic care to other interventions for spine pain in the United States. *BMC Health Serv Res.* 2015 Oct 19;15:474.

Attempts to reduce national healthcare spending by eliminating coverage for Complementary and Alternative Medicine (CAM) has been shown to “have little impact at best.” The inclusion of CAM providers in new delivery systems (e.g., ACOs) is predicted to help slow growth in national healthcare spending.

Davis et al. US spending on complementary and alternative medicine during 2002-08 plateaued, suggesting role in reformed health system. *Health Aff (Millwood)* 2013;32:45-52.

Healthcare expenditures for Complementary and Alternative Medicine (CAM) users with spine problems—focusing primarily on those who visited a doctors of chiropractic—is \$526 less per person for spine care, and \$298 less for total healthcare costs, conservatively.

Martin et al. The association of complementary and alternative medicine use and health care expenditures for back and neck problems. *Med Care* 2012;50:1029-36.

Reducing Opioid Consumption

The client-validated reduction of cost and utilization data was compared before and after program participation by enrolled members with chronic pain conditions. Our analysis demonstrated a per member per year (PMPY) reduction in total average medical costs of 23%, an 86% reduction in the average number of opioid scripts, a 50% decrease in the average number of ER visits, a 36% decrease in the average number of inpatient (IP) admissions, and a 57% drop in the number of average total prescriptions.

AMI Group Program Executive Summary written by Health Management Associates (HMA) as a third-party verification of program data. Integrated Chronic Pain Program, Executive Summary.

The adjusted risk of filling an opioid prescription within 365 days of initial visit was 56% lower among recipients of chiropractic care as compared to nonrecipients. Conclusions: Among older Medicare beneficiaries with spinal pain, use of chiropractic care is associated with significantly lower risk of filling an opioid prescription.

Whedon et al. Association between chiropractic care and use of prescription opioids among older Medicare beneficiaries with spinal pain: a retrospective observational study. *Chiropr Man Therap.* 2022 Jan 31;30(1):5. doi: 10.1186/s12998-022-00415-7. PMID: 35101064 PMCID: PMC8802278.

Among older adults who initiated long-term care of chronic low back pain with opioids, the rate of adverse drug events was substantially higher than those who initially chose spinal manipulation. Adverse drug events were more than 42 times higher with an initial choice of Opioid Analgesic Therapy (OAT) versus an initial choice of Spinal Manipulative Therapy (SMT).

Whedon et al. Initial Choice of Spinal Manipulative Therapy for Treatment of Chronic Low Back Pain Leads to Reduced Long-term Risk of Adverse Drug Events Among Older Medicare Beneficiaries. *Spine (Phila Pa 1976).* 2021 Dec 15;46(24):1714-1720. PMID: 33882542 PMCID: PMC8629350 (available on 2022-12-15) DOI: 10.1097/BRS.0000000000004078.

People with neck pain who initially saw acupuncturists or chiropractors had the lowest odds of filling an opioid prescription within 30 days and 1 year of initiating treatment compared with those whose first contact was physical therapists and medical doctors.

Louis et al. Association of Initial Provider Type on Opioid Fills for Individuals with Neck Pain. *Arch Phys Med Rehabil.* 2020 Aug;101(8):1407-1413.

People with neck pain initiating care with primary care providers vs. chiropractic physicians had higher odds of using advanced imaging, injections, and opioid medications.

Horn et al. Influence of Initial Provider on Health Care Utilization in Patients Seeking Care for Neck Pain. *Mayo Clin Proc Innov Qual Outcomes.* 2017 Oct 19;1(3):226-233. doi: 10.1016/j.mayocpiqo.2017.09.001. eCollection 2017 Dec. PMID: 30225421 PMCID: PMC6132197

Early Use of Doctors of Chiropractic to Reduce Risk Escalation, Opioid Use and Costs

The adjusted relative risk for each escalation procedure was higher in individuals who received other care compared with those who received spinal manipulation. Specifically for escalation to injections, the adjusted relative risk was 6.52 times higher in individuals who received other care compared with those who received spinal manipulation (see Table 4).

Anderson et al. Risk of Treatment Escalation in Recipients vs Nonrecipients of Spinal Manipulation for Musculoskeletal Cervical Spine Disorders: An Analysis of Insurance Claims. *J Manipulative Physiol Ther.* 2021 Jun;44(5):372-377. doi: 10.1016/j.jmpt.2021.03.001. Epub 2021 Aug 6. PMID: 34366149.

Among older adults, access to chiropractic care may reduce medical spending on services for spine conditions. Trends indicate worrisome increases in the use of opioid analgesic medications, overreliance on medical specialists, and unwarranted diagnostic imaging. All these practices lead to higher healthcare costs.

Davis et al. Access to chiropractic care and the cost of spine conditions among older adults. *Am J Manag Care.* 2019 Aug 1;25(8):e230-e236. PMID: 31419099 PMCID: PMC6699757.

By encouraging people with low back pain to access physical therapy or chiropractic care, the benefit is expected to reduce the number of imaging tests, spinal surgeries, and opioid prescriptions.

New UnitedHealthcare Benefit for Low Back Pain Helps Reduce Invasive Procedures and Address the Opioid Epidemic. Published October 29, 2019.

Early engagement of conservative therapists (e.g., chiropractors) may decrease initial opioid prescriptions in association with MD visits by providing the opportunity to incorporate evidence-based nonpharmacological interventions.

Kazis et al. Observational retrospective study of the association of initial healthcare provider for new-onset low back pain with early and long-term opioid use. *BMJ Open.* 2019 Sep 20;9(9):e028633.

The adjusted likelihood of filling a prescription for an opioid analgesic was 55% lower among recipients who were treated by chiropractors. Among New Hampshire adults with office visits for noncancer low-back pain, the

likelihood of filling a prescription for an opioid analgesic was significantly lower for recipients of services delivered by doctor of chiropractic compared with nonrecipients.

Whedon et al. Association Between Utilization of Chiropractic Services for Treatment of Low-Back Pain and Use of Prescription Opioids *J Altern Complement Med*. 2018 Jun;24(6):552-556. doi: 10.1089/acm.2017.0131. Epub 2018 Feb 22. PMID: 29470104 DOI: 10.1089/acm.2017.0131.

Seeing a chiropractor first for new back or lower-body pain was associated with lower odds of receiving an opiate prescription.

Azad T, Vail D, Bentley J et al. Initial Provider Specialty is Associated with Long-term Opiate Use in Patients with Newly Diagnosed Low Back and Lower Extremity Pain. *Spine (Phila Pa 1976)*. 2018 Aug 7.

The type of healthcare provider first visited for back pain is a determinant of the duration of financial compensation during the first five months. Chiropractic patients experience the shortest duration of compensation, and physiotherapy patients experience the longest.

“These differences raise concerns regarding the use of physiotherapists as gatekeepers for the worker's compensation system.”

Blanchette et al. Association Between the Type of First Healthcare Provider and the Duration of Financial Compensation for Occupational Back Pain. *J Occup Rehabil*. 2017 Sep;27(3):382-392. doi: 10.1007/s10926-016-9667-9. PMID: 27638518 DOI: 10.1007/s10926-016-9667-9.

Older multiple-comorbid patients who used only chiropractic manipulative therapy (CMT) during their chronic low back pain (cLBP) episodes had lower overall costs of care, shorter episodes, and lower cost of care per episode day compared with patients in the other treatment groups.

“The investigators concluded that support exists for the initial use of CMT in the treatment of, and possibly broader chiropractic management of, older multiple-comorbid cLBP patients.”

Weeks et al. The Association Between Use of Chiropractic Care and Costs of Care Among Older Medicare Patients with Chronic Low Back Pain and Multiple Comorbidities. *WJ Manipulative Physiol Ther* 2016. Feb;39(2):63-75.e2. doi: 10.1016/j.jmpt.2016.01.006. Epub 2016 Feb 19. PMID: 26907615 PMCID: PMC4834378.

Entry setting for LBP was associated with future healthcare utilization and costs. Consideration of where patients chose to enter care may be a strategy to improve outcomes and reduce costs.

Fritz J et al. Importance of the type of provider seen to begin health care for a new episode low back pain: associations with future utilization and costs. *Journal of Evaluation in Clinical Practice*. First published: 29 September 2015 <https://doi.org/10.1111/jep.12464>.

Initial treatment pattern by the chiropractic group had the lowest prescription medication rates, least costs per episode of LBP, and least guideline-incongruent use of medications and imaging.

Allen et al. Tracking low back problems in a major self-insured workforce: toward improvement in the patient's journey. *J Occup Environ Med*. 2014 Jun;56(6):604-20.

About 43% of workers who first saw a surgeon had surgery within 3 years, compared with only 1.5% of workers who first saw a chiropractor.

Keeney et al. Early predictors of lumbar spine surgery after occupational back injury: results from a prospective study of workers in Washington State. *Spine (Phila Pa 1976)*. 2013;38(11):953-64.

The choice of initial healthcare provider matters when it comes to spine-related disorders. Favorable health and economic outcomes can be achieved by incorporating evidence-informed decision criteria and guidance about entry into conservative low back care such as the care provided by chiropractors.

Kosloff et al. Conservative spine care: opportunities to improve the quality and value of care. *Popul Health Manag*. 2013 Dec;16(6):390-6.

Paid costs for episodes of care initiated with a chiropractor were almost 40% less than episodes initiated with an MD.

Liliedahl et al. Cost of care for common back pain conditions initiated with chiropractic doctor vs medical doctor/doctor of osteopathy as first physician: experience of one Tennessee-based general health insurer. *J Manipulative Physiol Ther*. 2010 Nov-Dec;33(9):640-3.

Chiropractic may represent the most substantially overlooked and underutilized U.S. health workforce resource. Chiropractic providers render a substantial amount of care to underserved and rural populations. Health policy planners should consider the full complement of providers available to improve access to care.

Smith et al. Chiropractic health care in health professional shortage areas in the United States. *Am J Public Health* 2002;92:2001-2009.

Outcomes

Compared with family physician-directed usual care, full clinical practice guideline (CPG)-based treatment including chiropractic spinal manipulative therapy (CSMT) is associated with significantly greater improvement in condition-specific functioning.

Bishop et al. The Chiropractic Hospital-based Interventions Research Outcomes (CHIRO) study: a randomized controlled trial on the effectiveness of clinical practice guidelines in the medical and chiropractic management of patients with acute mechanical low back pain. *Spine J*. 2010 Dec;10(12):1055-64. doi: 10.1016/j.spinee.2010.08.019. PMID: 20889389.

Data from participating clinicians show that 89% of the Wellmark members treated in the pilot reported a greater than 30% improvement in 30 days. In addition, Wellmark claims data for members who received care from chiropractors or physical therapists was compared with data for a member population with similar demographics (including health) who did not receive such services. The comparison showed that those who received chiropractic or physical therapy care were less likely to have surgery and experienced lower total healthcare costs

2009 Wellmark Study. Wellmark Announces Results of Physical Medicine Pilot on Quality.

Workers whose first healthcare visit for the injury was to a doctor of chiropractic had substantially better outcomes.

Turner et al. ISSLS prize winner: early predictors of chronic work disability: a prospective, population-based study of workers with back injuries. *Spine (Phila Pa 1976)*. 2008 Dec 1;33(25):2809-18.

Clinical and cost utilization based on 70,274 member-months over a 7-year period demonstrated decreases of:

- 60.2% in-hospital admissions
- 59% hospital days
- 62% outpatient surgeries and procedures, and
- 85% pharmaceutical costs when compared with conventional medicine IPA performance for the same health maintenance organization product in the same geography and time frame.

In the 7 years studied, and with a larger population than originally reported, the CAM-oriented PCPs using a nonsurgical/nonpharmaceutical approach demonstrated reductions in both clinical and cost utilization when compared with PCPs using conventional medicine alone. Decreased utilization was uniformly achieved by all CAM-oriented PCPs, regardless of their licensure.

Sarnat et al. Clinical utilization and cost outcomes from an integrative medicine independent physician association: an additional 3-year update. *J Manipulative Physiol Ther*. 2007 May;30(4):263-9. doi: 10.1016/j.jmpt.2007.03.004. PMID: 17509435.

Analysis of clinical and cost outcomes on 21,743 member months over a 4-year period demonstrated decreases of:

- 43% in hospital admissions per 1,000
- 58.4% hospital days per 1,000
- 43.2% outpatient surgeries and procedures per 1,000, and
- 51.8% pharmaceutical cost reductions when compared with normative conventional medicine IPA performance for the same HMO product in the same geography over the same time frame.

PCPs utilizing an integrative medical approach emphasizing a variety of CAM therapies had substantially improved clinical outcomes and cost offsets compared with PCPs utilizing conventional medicine alone.

Sarnat et al. Clinical and cost outcomes of an integrative medicine IPA. *J Manipulative Physiol Ther*. 2004 Jun;27(5):336-47. doi: 10.1016/j.jmpt.2004.04.007. PMID: 15195041.